

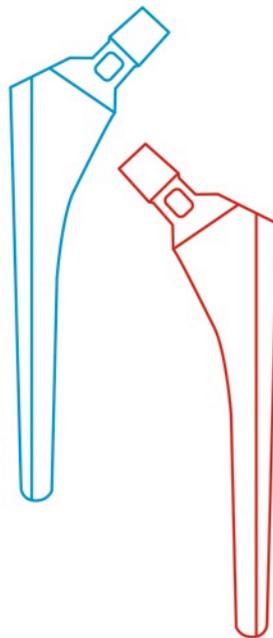


FACULTY OF HEALTH SCIENCES
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Optimizing the cementation of femoral component in hip arthroplasty

PhD dissertation

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Faculty of Health Sciences
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to Ieva and Liepa

List of papers

This thesis is based on the following papers:

- I. Assessment of the cementing quality after hip arthroplasty: comparison of Barrack's grading with a new simplified cementation score.
Juozas Petruskevicius, Mogens Berg Laursen, Poul Torben Nielsen, Kjeld Søballe
Submitted

- II. No benefit of a proximal stem centralizer in cementing of femoral prosthesis in human cadaveric femora. Measures of intramedullary pressure, cement penetration, cement mantle thickness, and positioning of the stem.
Juozas Petruskevicius, Thomas Lind-Hansen, Ramune Aleksyniene, Jens Randel Nyengaard, Poul Torben Nielsen, Kjeld Søballe
Best poster Award, Annual Meeting of Danish Orthopaedic Society 2009
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- III. Preheating of cemented femoral component in hip arthroplasty. Prospective randomized double-blinded study using radiostereometry, dual-energy X-ray absorptiometry and clinical scores.
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- IV. In-vivo temperature profile at cement-bone interface during total hip arthroplasty. Effect of stem preheating.
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The papers will be referred in the text by their Roman numerals (I-IV)

Preface

This PhD thesis was conducted during my employment as an orthopedic surgeon at the Department of Orthopedic Surgery, Aalborg Hospital, Orthopedic Division, North Denmark Region from April 2006 to May 2010. Simultaneously I was enrolled as a PhD student at the faculty of Health Sciences, Aarhus University.

All studies were conducted in close collaboration between the orthopedic departments of Aalborg and Farsø Hospitals, as well as with Orthopaedic Research Unit in Aarhus. Many different departments and laboratories were involved in this scientific task. I am indeed grateful to my two principle supervisors, Kjeld Søballe and Poul Torben Nielsen. Kjeld introduced me to the orthopaedic research environment in Aarhus, provided me with contacts who helped finding the right answer to my questions. Poul Torben had a huge amount of ideas to be investigated. I admire his energy and enthusiasm and thank him holding the focus on the subject during the research period.

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Abbreviations

A	anterior
AL	anterior-lateral
AM	anterior-medial
AP	anterior-posterior
AUC	area under the curve
BMD	bone mineral density
BMI	body mass index
CBI	cement-bone interface
CoCrMo	cobalt chromium molybdenum
CT	computer tomography
CV	coefficient of variance
Cg	control group
DXA	dual x-ray absorptiometry
HHA	hemi- hip arthroplasty
HHS	Harris hip score
L	lateral
M	medial
P	posterior
PCI	prosthesis-cement interface
PL	posterior-lateral
PM	posterior-medial
Ps	preheated stem
ROI	region of interest
RSA	radiostereometric analysis
RT	room temperature
THA	total hip arthroplasty
Ti	titanium
VAS	visual analog score

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Summary

Cementation of femoral prosthesis is the most common way of implant fixation in hip arthroplasty. Despite the improvements in cementation technique, prosthesis design and metal alloys, aseptic loosening is still the main reason for revision surgery. Enhancing prosthesis-cement (PCI) and cement-bone interfaces (CBI) can improve a stem fixation and might increase the survivorship rates of the prosthesis. In this PhD project we conducted several studies which had different designs and purposes, but all of them aimed to optimize the methods related to femoral stem cementation.

In Study I we investigated radiological assessment of cemented femoral stem. We compared the reliability of the well-known Barrack's cement grading system with a new radiological evaluation method proposed by us. Both systems showed a low rate of intra- and interobserver agreement analysed by kappa statistics - therefore, we concluded that when assessing cementation quality the use of conventional radiographs cannot be advised.

The purpose of the Study II was to improve the quality of CBI and positioning of the stem by using a proximal centralizer on femoral component. Eight femoral prostheses with and eight femoral prostheses without proximal centralizer were cemented in pairs of embalmed cadaveric femora. Intramedullary pressures under stem insertion were recorded. Computer tomography scanning of specimens was performed to evaluate stem alignment; whereas cement penetration, the thickness of the cement mantle and stem centralization at the metaphyseal part of femur were measured using stereology. We found no statistically or clinically significant differences of any measured parameters between the groups. Proximal stem centralizer did not increase neither the intramedullary pressures nor cement penetration when using the high viscosity cement. It has also failed to improve the axial positioning of the femoral component at medullary canal. We concluded that new prosthesis designs and improvements of cementation technique should be investigated thoroughly at true-to life trials before clinical use.

Study III was a prospective randomized double-blinded clinical trial with the main aim to investigate the migration rates of preheated femoral component in vivo. We have randomly allocated 80 patients undergoing the hybrid total hip arthroplasty to either preheated stem group (Ps), where femoral component was preheated to 40° C prior cementation, or the control group (Cg) where femoral component was of room temperature. The patients were followed both clinically and radiographically (radiostereometry (RSA) and dual x-ray absorptiometry (DXA) at 3, 12 and 24 months postoperatively. We found a significantly improved initial stability of preheated stems compared with the control group; especially subsidence inside the cement mantle was reduced. However, preheating could not prevent the increased migration of some prostheses (equally distributed in both groups) which occurred at PCI between 1 and 2 years. Increasing BMI and male sex was related to increased migration rates. Larger migration among the small-sized stems was also seen. The last findings indicate that combination of several deleterious factors can induce increased early migration and debonding of this particular prosthesis. In this study we have also performed in vivo temperature measurements (Paper IV) at CBI during cementation. Temperature profiles of preheated and non-preheated stems were compared. Despite the increasing peak temperature in Ps group (56.4° vs 53.8° C), the exposure of temperatures above 50° C at CBI was the same in both groups. No weakening of interfacial stability between cement and bone could be revealed when heated components were used.

In conclusion we recommend the RSA as a standard evaluation method of cemented femoral component. This method can show in vivo migrations which are most valuable predicting the long-term outcome of established prostheses or when evaluating the new concepts of femoral stem cementation.

Introduction

Since John Charnley introduced his concept of “low-friction” hip arthroplasty in the 1960’s many, not to say an unmanageable, number of papers have been published on this topic. Nevertheless, there are still sufficient numbers of non-fully answered questions. In primary total hip arthroplasty (THA) cemented fixation of femoral component takes place in 50 to 70% of cases as reported by Scandinavian national hip registries. Despite the improved survival rates, the main reason leading to revision is aseptic loosening with rates between 60 to 75%. Thus further research improving methods of cemented fixation are needed.

The purpose of this thesis is to draw attention to the factors which might improve prosthesis fixation and long-term survival.

It is commonly accepted that a simple radiological examination of hip replacement is the routine tool for both evaluating cementing quality and radiological follow-up. However, many papers have been published pointing to high intra- and inter-observer disagreement rates, making the radiological assessment unreliable. In Study I we investigated how to improve radiological assessment of cemented femoral component, where we also compared a new evaluation method with the well-known Barrack’s scoring system.

The development of modern cementing technique had increased THA outcomes by improving both cement mantle homogeneity and implant fixation at the cement-bone interface (CBI). To achieve sufficient cement mantle thickness and deep cement penetration high intramedullary pressures during cementation are required. Study II has focus on proximal centralizing device and its impact on cementation parameters influencing cementing quality.

Another important issue in cemented stem replacement is prosthesis-cement interface (PCI). Thorough research has confirmed that this is actually “a weak link” in stem-bone composite. *Debonding* of the rough-surfaced stem will inevitably lead to wear debris, osteolysis and aseptic loosening. Preheating of femoral components has been suggested to enhance the prosthesis-cement bond and maybe improve the long term fixation. In Study III we evaluated migration of the preheated stem in vivo using RSA. Moreover the influence on heat generation at CBI was also studied (Paper IV).

In all the studies the cemented Bi-Metric® (Biomet) stem was the main object of investigation. In Paper III we discuss the possible causes of considerable migration of this stem revealed by RSA, which might explain the contradictory survival rates for this stem reported by the Danish Hip Arthroplasty Registry.

Aim of the PhD study

The aims of this thesis were:

1. To evaluate the reliability of the two grading systems in radiological assessment of cemented femoral component:
 - a. the five-scale Barrack's grading system
 - b. a new, simplified system proposed by authors (Paper I).
2. To measure cementing pressures, cement penetration, and stem positioning in cadaveric femora when cementing a straight femoral component with and without the use of a proximal stem centralizer (Paper II).
3. To compare *in vivo* migration rates, measured by radiostereometry when cementing matt-surfaced Ti femoral component preheated to 40° C with the same stem of room temperature (Paper III)
4. To investigate the temperature profile at cement-bone interface *in vivo* during cementation of preheated femoral component to 40° C (Paper IV).

Hypotheses

Study I:

The quality of cementing technique can be evaluated with sufficiently high level of intra- and inter-observer agreement ($\kappa > 60$) using grading systems on postoperative radiographs.

Study II:

Proximal stem centralizer increases:

pressure at CBI at metaphyseal part of the femur
cement penetration into cancellous bone proximally

and improves

axial positioning of femoral stem compared with the stem without proximal centralizer

Studies III and IV:

Cementation of preheated femoral stem to 40° C

improves stem stability *in vivo*

has no harmful effect on cement-bone interface

might increase periprosthetic bone density (BMD) as a consequence of better fixation

increases cement curing temperature at CBI

reduces cement polymerization time

Background

Surgery using artificial hip implants have been performed since the 19th century. Materials such as wood, glass, rubber, ivory were attempted as the components managing painful hip arthrosis. The reviews of this interesting history of developing the modern total hip arthroplasty (THA) could be found in orthopaedics textbooks or and historical articles [124, 148]. However, it should be mentioned that bone cement has been known already in the beginning of the 20th century and the first clinical use of it was in an attempt to close cranial defects in monkeys in 1938. Bone cement called “dental acrylic” was also used by dentists [136, 148]. The Judet brothers (Dr. Jean Judet and Dr. Robert Judet) were the first who attempted to use an acrylic material to replace arthritic hip surfaces. They also developed the first short-stemmed prosthesis in 1946. This implant was made of poly-methyl-methacrylate (PMMA) with a head that was 2/3 of a sphere attached to a short stem. In 1953 the first paper of well-documented use of bone cement for fixation of a THA was published by Dr. Edward J. Haboush of The Hospital for Joint Diseases, New York City [52]. Several years later John Charnley developed both a surgical and a cementing technique of THA known by the majority of contemporary orthopaedic surgeons [16]. His invention was a milestone with regard to surgical treatment of hip arthrosis, and these principles still dominate cemented hip replacement surgery – the most successful procedure in orthopaedic surgery.

However, aseptic loosening of the hip prosthesis is the major complication leading to revision [36, 60, 100-102]. A lot of research has been done both to reveal the loosening pathways and to improve the fixation methods.

The subjects of this thesis are related to cemented femoral component. Therefore cementless fixation will not be dealt with here.

Cemented femoral stem is a composite consisting of metallic femoral stem, anchored by a bone cement to a bone bed (Figure 1). Failure of one of these components can affect a stable fixation and cause loosening. Initiation of failure is multifactorial, but the previous investigations suggest that the most important factors influencing successful femoral stem fixation are related to: 1) patient selection [8, 38, 102], 2) stem geometry, design and surface finish, 3) surgical technique [7, 60]. The surgeon is responsible for both a selection of materials and for surgical technique which must establish the strong interfaces between both the prosthesis-cement and cement-bone. If these

interfaces are not well-established from the beginning, the long-term survivorship of the hip is doubtful.

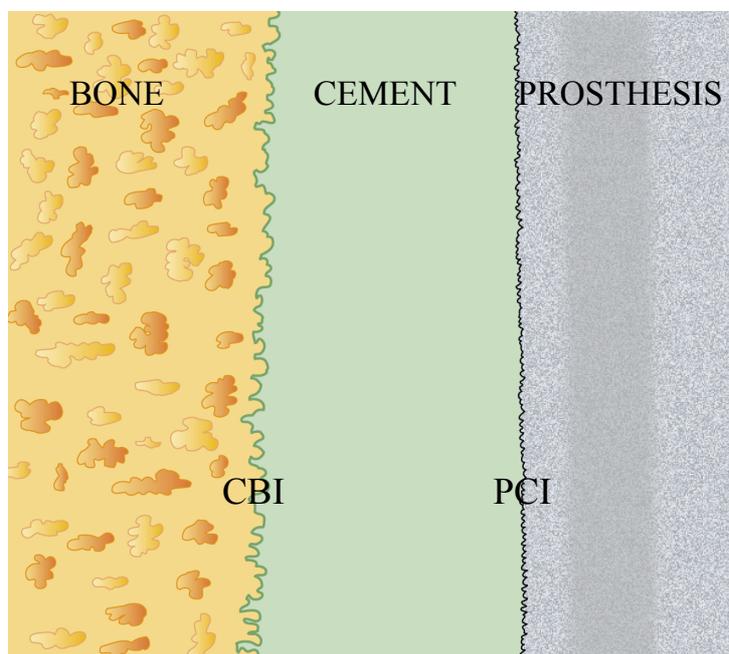


Figure 1. Prosthesis–cement–bone composite with two critical interfaces: prosthesis–cement interface (PCI) and cement–bone interface (CBI)

Prosthesis and cement related factors are briefly described in the following paragraphs.

Prosthesis design and material

Stem design, size and material stiffness affect stresses, which appear in the cement mantle. There are two main design concepts containing different features allowing stable fixation and good stem performance despite the completely different design concept. A double tapered stem with a highly polished surface is called “a force closed fixation design” [67]. These stems are forced distally by axial load and maintain cement mantle in compression. However, because of a smooth surface the axial load is transferred in an ineffective way and no local stress peaks at PCI are generated. Highly polished stems have actually a very weak prosthesis-cement bond, but can increase stability over time because of double taper design. This allows a controlled stem subsidence keeping a good contact between stem and cement mantle [67]. A rectangular cross-sectional geometry enables rotational stability. Exeter (Stryker-Howmedica), the Collarless Polished Tapered (Zimmer), and C-stem (DePuy) are examples which have demonstrated excellent survival

rates[62, 96, 99, 102, 151, 155]. Another concept is known as “shape closed fixation design”. Unlike previous ones, these stems are designed to be contained by a cement mantle. The rough surface (matt-surfaced, grit-blasted stems) increases contact between stem and cement and transfers a relatively large portion of axial load to the cement. Local stress peaks are generated around the asperities of the surface, but strong interfacial bond reduces global cement stresses and prevents both subsidence and micromotions occurring at the PCI [139, 146]. These stems have usually anatomical form and other features such as more bulky shape, collar and ridges. These features are designed to maintain stem stability and inhibit micromotions within the cement mantle [32, 56]. Reports of very good long-term survival have also been published for stems with such design, f. exp.: Lubinus SP II, Spectron EF, Muller Straight stem [36, 102, 126, 129]. The disadvantage of this design is that if the stems do debond, they may abrade the cement mantle, thereby producing cement wear particles, initiating cement fractures and inducing osteolysis. The smooth stems, in contrast, allows retention of debris on the stem surface, without significant damage to the cement [63], though cement cracks usually appears in the corners between the stem and cement surface [43].

Mixing design concepts to achieve better results can be detrimental for stem performance in vivo. One design feature that suits well in one concept will not necessarily be advantageous in another. An example of this mixed design concept was a double tapered Exeter stem with a rough surface. Despite the improved initial interfacial strength, very bad clinical results was observed, reporting catastrophically high revision rates [25, 64, 110, 131].

Materials used for cemented implants are cobalt-chromium alloy, titanium alloy and stainless steel. Stems of different alloys vary in bending stiffness, where Ti-stems are most flexible. The rationale of using titanium was to avoid the proximal medial bone resorption usually seen with rigid CoCr and stainless steel stems. The stiffness of Ti-stems is closer to bone and cement and more load is transferred to stem surroundings. It has been postulated that this flexibility should be beneficial for bone biology avoiding stress shielding. Reports of stem failures have been published regarding all 3 materials [13, 112]. However, some studies of revised Ti implants caused wariness among the surgeons [31, 149, 153]. Biomechanical experiments showed that Ti prostheses generate higher stresses in the proximal region, whereas more rigid stems transfer load more distally. If the Ti-implant has small dimensions (medial-lateral) proximally, the cement stresses may become too high

resulting in stem micromotions and debonding between cement and implant. Moreover clinical reports of crevice corrosion using Ti-stems suggest that titanium alloy is unfavourable for cemented fixation. Nevertheless, the long-term results are influenced by multiple factors and the implant stability not only depends on a single feature, but rather on a complexity of stem properties. Poor survival rates have been demonstrated for certain stems (Capital hip, Centralign, Cenator, Iowa stems) which was obviously caused by a combination of several inferior features [12, 106, 142].

A few clinical reports using cemented Bi-Metric® stems have previously been published. In a study of 21 primary hybrid THA in young patients (mean age of 43 years), 18 hips were examined at mean follow-up of 5.5 years. No hips were revised because of aseptic loosening, but a radiolucency between stem and cement was observed in 2/18 cases and 1 patient had also had a large bone osteolysis at cement-bone interface [88]. Other study with use of cemented Ti Bi-Metric stem with collar reported 97% survival of 102 cemented THA. Only one stem was revised due to aseptic loosening at mean follow-up of 5.7 years.

Contradictory outcomes are reported by the Danish National Hip Registry where both good long-term survival and poor results are noticed. Eleven years survivorship with 1st. revision due to aseptic loosening ranged from 92.5 to 100% in hybrid arthroplasties and from 91 to 95% in cemented THA. However, the 11 years stem survival was only 88.6%, when revisions due to loosening of femoral component in hybrid THA were calculated [120]. In study by Mette Ørskov (2007) migration rates of Bi-Metric® stems made of different alloys (CoCr vs Ti) were compared. It was not confirmed that Ti-stems should be inferior to stems made of CoCr [119].

Prosthesis-cement interface (PCI)

This is the most critical interface in the cemented stem-bone construct. Biomechanical, histological, finite element and clinical studies showed that the initiation of loosening typically occurs between stem and cement, so-called debonding [74, 103, 122] (Figure2). Subsequently, this induces cement cracks, wear debris, fractures and fragmentation, which start a biological response at the cement-bone interface too[2, 66].

Biomechanical experiments and finite element research revealed that stresses experienced at PCI are the main causes leading to debonding when the endurance limit of both interfacial bond and cement material is exceeded [67].

Stresses are generated by axial, bending and rotational forces applied on the hip during the physical activity. Both local and extensive stresses could be registered at the PCI. The successful long-term result of THA depends on variety of measures and methods decreasing cement mantle stresses and protecting PCI.

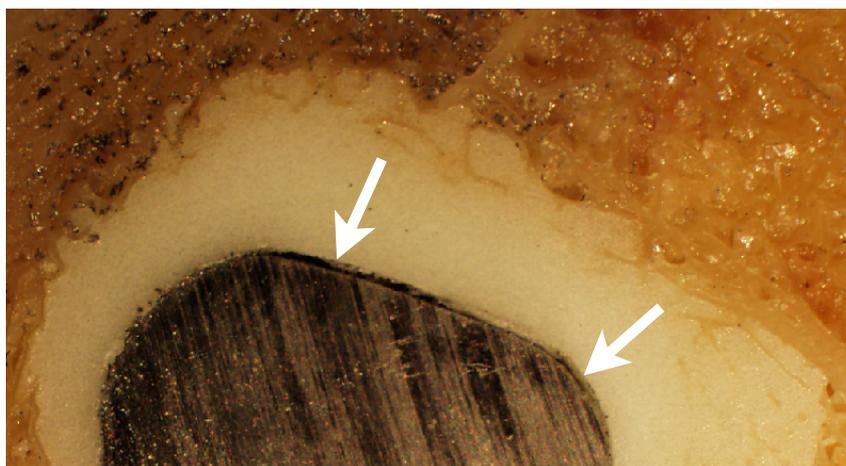


Figure 2. Example of separation between prosthesis and cement (block arrows); image is taken from Study II, but in clinical situation it would represent debonding.

Enhancing initial bond between matt-surfaced stem and cement might increase a long term fixation [21].

The different methods to strengthen PCI have been suggested, but the results are contradictory [1, 45, 64, 110, 118, 131, 133]. Some femoral components are given surface treatments such as precoating with a thin layer of PMMA at the proximal part of the stem, leading to better cement adhesion [1]. Increasing the surface roughness allows microlocking between stem and cement which improves the initial bonding strength significantly [113]. However the loss of interfacial strength for rough stems contributes to an increased wear and permits distal migration of abraded cement and metal particles. Depending on the implant material, massive abrasion and corrosion may occur as observed on titanium alloys [149]. Therefore it is mandatory for the rough-surfaced stems to maintain a long-term bonding [21].

Preheating of femoral component (Studies III and IV) has in experimental settings demonstrated enhancing effects on PCI [70]. Dall et al (1986) and later Bishop et al (1996) observed an accelerated cement polymerization at heated surface and porosity reduction at PCI [9, 22]. Moreover the increased interfacial shear strength was also confirmed by biomechanical

experiments [65, 68, 70, 71]. It has been suggested that heating of the component to 40° C could produce an optimum effect without harm for bone tissue [42, 71, 95]. These advantages could be beneficial especially for mat-surfaced stems, where strong initial fixation is required to avoid micromotion and cement abrasion. Whether preheating can improve the long-term fixation in hip arthroplasty is unknown. Increased fatigue strength of stem-cement construct was found by Iesaka et al (2003), but these results were not confirmed by a recently published biomechanical and finite model study performed by Damron et al (2006). No substantial improvement on the fatigue debond response was registered, when a preheated stem was used [24]. So far, no clinical studies have been published on this subject. There are no data about the in vivo migration of preheated stem. Moreover, the knowledge about a possible biological response is sparse. Study III reveals the relationship between the preheating and the stem migration.

Bone cement

All bone cements used for arthroplasties are polymethylmetacrylates (PMMA) [86]. Cement is not a glue, but filler, which both fills the space between the implant and bone and interdigitates into the bone trabeculae. The primal function of bone cement is the implant fixation to the bone. As mentioned previously cement is exposed by loading forces which transfer through the implant. In order to provide durable stem fixation cement must resist these forces and ensure stable anchoring of the implant[87]. The unique ability to distribute the load-induced stresses to the bone and “to recover” when unloaded, makes bone cement an effective buffer [61, 92]. If the continuous stress from outside exceeds the capability to transfer and absorb forces, a fatigue break will occur.

It has been shown that air voids and pores in the cement mantle act as stress risers. This promotes the formation of micro-cracks and makes the cement susceptible to early fatigue failure [14]. Furthermore the experiments performed by Mann et al (2006) demonstrated increasing stem migration related to larger interfacial porosity [104, 125]. Vacuum mixing and cement centrifugation have been adopted as methods to decrease cement porosity and enhance mechanical strength of cement mantle [30, 73]. These measures have, however, a little impact on interfacial porosity, but this can effectively be reduced by cementing of heated implants [9, 24, 42, 65, 69-71]. Whether preheating also influences mechanical properties of cement is unclear, because contradictory results have been reported regarding compressive and bending strength of cement mantle [42, 65, 71].

Poor cement characteristics result in early failures as it was in case with Boneloc cement [130]. But also cement handling properties and viscosity can affect THA outcome which has also been shown by Swedish and Norwegian national hip registries. Low viscosity performed worse than high viscosity cements which might be explained by the difficult handling characteristics of these cements [37]. It has also been suggested that different prosthesis designs might require different mechanical properties of the cement to achieve optimal performance [59].

Palacos R and Simplex P cements are associated with the lowest risk of revision. However, new cement brands have been introduced on the market recently. Refobacin® bone cement R with gentamycin (Biomet UK Ltd, UK) is high-viscosity cement and is equivalent to Refobacin Palacos R bone cement regarding chemical composition, molecular weight, particle size distribution and mechanical properties. Some differences in handling and viscosity characteristics, however has been noticed at *in-vitro* tests, but the clinical significance of this is unknown [23, 83]. Data from RSA studies and national hip registries will be needed to confirm implications for the long-term outcome.

Cement mantle and cement-bone interface (CBI)

Establishment of a uniform and homogenous cement mantle with a strong interlock at the CBI is paramount for implant survival. The strength of this interface depends on sufficient cement interdigitation in trabecular bone (macro-locking) and actually depends on operating technique. The early experiments showed that the higher pressures produced both the deeper cement penetration [105] and the stronger CBI [53, 85, 121]. Since the 1980's various methods improving both cement and bone preparation were gradually introduced in hip replacement surgery [91]. This modern cementing technique has significantly increased survivorship rates of femoral hip prostheses [10, 60, 101, 114, 123, 126, 132, 133, 137]. The so-called third generation technique consists of vacuum mixing/or centrifugation of bone cement to reduce porosity, plugging of femoral canal distally, thorough bone-bed preparation using pulsatile lavage, retrograde cement application, femoral pressuriser to improve cement intrusion and the use of stem centralizers to secure neutral stem alignment in the medullary canal.

The optimal thickness of cement mantle is a subject of debate. There is a common agreement that a uniform cement mantle of 2 to 5 mm thickness is needed to ensure stable fixation of cemented implant [33]. But the unusual method of stem cementation line-to-line has showed the

same good long term results (“French paradox”) as those performed in the classical manner [54, 90]. However, the cadaver experiments revealed a considerable pressurization in the proximal part of the femur and cement mantle for line-to-line stems was in fact thicker than anticipated. This phenomenon confirms the significance of cement penetration into trabecular bone proximally, but also demonstrates that cement mantle stresses are mostly affected by stem design, stiffness and geometry which influence the long-term outcome.

Central positioning of the stem in the medullar cavity is preferable regardless of implant geometry, surface finish and design. The use of distal stem centralizers helps to control alignment of the stem avoiding direct contact between the bone and the tip of the prosthesis [5, 34, 55, 140]. However, this device alone cannot prevent cement mantle deficiencies, especially in the proximal region of the femur [5, 11, 20]. Promising results using the proximal stem centralizer have been reported in retrospective studies [47, 72]. Experimental trials have also shown that a proximal centralizer can increase the intramedullary pressures in the proximal region of the femur, thereby enhancing the cement-bone interlock [48, 49]. Nevertheless, no research has been published on the relation between cementing pressures, cement penetration, cement mantle thickness and the use of a proximal centralizer in a true-to-life study setup. This was the main subject of Study II.

An important physical feature of bone cement is heat generation during polymerization. In the early years of replacement surgery, it was believed that one of the reasons of implant loosening could be an endosteal bone necrosis due to high curing temperature of PMMA cement [111, 150]. The first well-documented in vivo measurement in 10 THA was performed by Meyer et al (1974) using Simplex cement. The maximum temperature of 70° C was recorded at cement-bone interface [109]. However, several years later the significant lower peak temperatures (max-48° C) were obtained by Reckling and Dillon (1977), who performed measurements during 10 THA and 10 total knee arthroplasties [128]. Since then several other investigations were performed reporting different temperature ranges [144, 154]. Histological investigations of animal and human retrievals as well as cadaver specimens demonstrated that CBI undergoes biological changes where primary bone healing, remodelling and revascularization process are seen [28]. Clinical studies and experience with modern cementing technique showed that low temperature cements have no benefits on implant stability [130]. Recently histomorphological studies have also demonstrated that fibrous tissue between the bone and the cement is a consequence of insufficient bone preservation and

cement interdigitation due to poor operating technique, not because of heat-induced bone necrosis as it was claimed previously [29].

New methods of cementation such as preheating of femoral stem have renewed the discussion about eventual harmful effects of increased temperature at the CBI [95]. Conventionally, the femoral stem of room temperature acts as the heat sinker during cement polymerization, thus heating of the prosthesis above the room temperature could increase heat generation and might cause bone necrosis. Several in vitro investigations demonstrated higher peak temperatures at CBI during cementation of preheated stems compared with non-preheated [9, 42, 65, 68, 70]. These results can not directly be extrapolated to the clinical situation. Recording cement curing temperature at CBI in vivo is a technically demanding procedure. Moreover, the variation of cancellous bone and cement mantle thickness, differences of blood circulation and amount of cement penetration around thermocouple are some factors that influence temperature measurements. Nevertheless, it is possible to achieve better understanding of heat fluctuations at CBI when stems of different temperatures are cemented. RSA studies monitoring in vivo stem-migration can reveal the effects of preheating on interfacial stability.

Radiological assessment of cemented implant

The main tool to evaluate cementation quality of hip implants is radiological evaluation of postoperative radiographs, which are also usually used on follow-up examinations.

The radiological features of an adequate cementing technique, such as the thickness, shape, and integrity of the cement mantle as well as prosthesis alignment, are important factors predicting the longevity of cemented femoral implants [15, 31, 33, 123, 140]. But there are still high intra- and inter-observer disagreement rates, which make the radiological assessment unreliable in predicting the longevity of hip implants. The early radiological signs of loosening are often very sparse, and the decision to perform a reoperation is often made in the late phase.

There are few published scoring systems that evaluate the cementation quality of femoral prostheses [4, 50, 76]. The best known and most widely used scoring system is Barrack's cement grading published in 1992.

Some investigators [10, 15, 19] found a correlation between low-grade cement mantle and later radiographic loosening of the femoral stem, whereas others could not show the same tendency [98]. Moreover, the accuracy of Barrack's cement grading has been questioned [57, 80, 108]. Despite

attempts to make this scoring system more “user-friendly,” intra- and interobserver disagreement is still large, which makes reliable data comparison doubtful.

In Sweden the radiostereometric analysis (RSA) has been widely used for 2 decades as a method to monitor the migration of the joint implants [134]. This technique has previously been proved as a reliable method to predict THA fate. Important information regarding the risk of clinical loosening and revision could be obtained after an observation period of 6 months to 2 years [77-79]. It has been demonstrated, that stem subsidence of 1 mm during the first postoperative years without loosening is usually observed for highly polished tapered prostheses, but for matt-surfaced components subsidence between 1 to 2 mm during the first 2 years is related to an increased risk of failure. The risk of revision within 5 to 7 years after the operation exceeded 50%, if the subsidence was more than 1.2 mm and 95% if it was more than 2.6 mm during the first 2 years. [78]. According to the Swedish National Register the stems with a high survival rate showed mean subsidence values below 0.2 mm (21). RSA’s high resolution means that migration rates of new prosthetic design can be investigated using small sample sizes.

Materials and methods

Femoral component

In all 4 studies the main object of investigation was a straight matt-surfaced stem (Bi-Metric[®], Biomet UK) made of titanium alloy (Figure 3). The Bi-Metric stem is grit-blasted by aluminium oxide and has as a surface finish (Ra) between 6.3 to 8.0 μ m. Stem with the collar is usually used for HHA and hybrid THA, but there is also a collarless model for both cemented and cementless fixation. The implant has a bi-planar taper geometry, which “promotes increased proximal off-loading and fills a greater portion of the metaphysis” as described by manufacturer. For cemented fixation the implants from size 7 to 17mm (increment by 2mm) are available. In the clinical setup all stems were given a 28-mm CoCrMo head. In the radiographic evaluation of cementing quality (Study I) the stem with collar was assessed, whereas in Study II, III and IV the collarless model was employed.

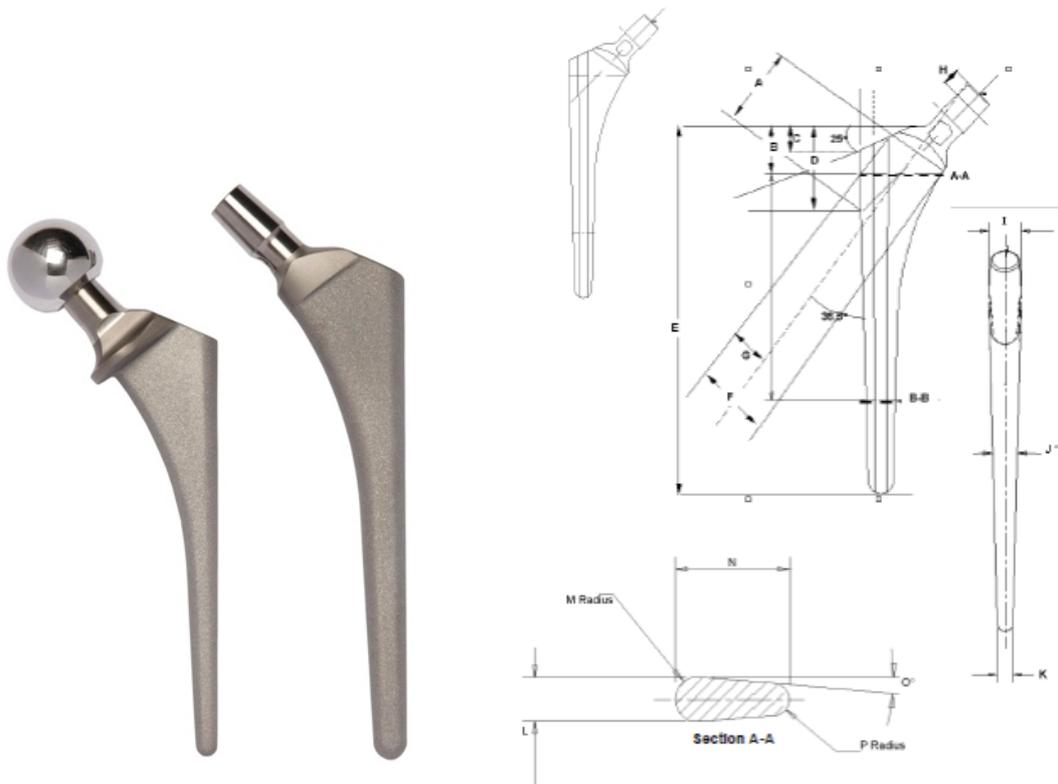


Figure 3. Bi-Metric stem for cemented fixation. Both stem with collar and collarless model is shown. Bi-planar taper design should be noticed on the drawing of stem geometry.

Operating and cementation technique

Despite a few differences between Study II and Study III the same steps of operating technique were performed during the surgery. In clinical study (III and IV) a posterior approach was used. The femoral canal was prepared distally with straight medullary reamers and proximally with broaches, the last broach being 4 mm oversized compared to the stem. This technique should allow for a 2 mm cement mantle thickness if the stem is placed centrally in the reamed medullary cavity. The femoral prosthesis was inserted using a third-generation cementing technique that included the use of vacuum cement mixing, intramedullary occlusion by a distal cement plug (Allen medullary cement plug, Zimmer, Warsaw, USA), pulsative lavage, retrograde cement filling, proximal pressurization, and a distal stem centralizer (Biomet Cementing Technologies AB, Sjöbo, Sweden). In Study I all femoral components were cemented with 80g Palacos R bone cement with gentamycin (Biomet, Warsaw, IN, USA), which was available at the time. Whereas in Study II and Study III-IV 80 g, Refobacin bone cement without antibiotics and Refobacin bone cement R with gentamycin (both supplied by Biomet UK Ltd, UK) was used, respectively. The cements were stored and mixed at room temperature (21° C).

Radiological evaluation of cementing quality (Study I)

Surgery and radiographs

Quality of stem cementation was evaluated on postoperative radiographs after HHA and THA. The femoral stem was inserted as part of a HHA for the treatment of displaced femoral neck fractures or as part of a hybrid THA for the treatment of osteoarthritis. The HHAs were performed by orthopaedic registrars under supervision at Aalborg Hospital; the THAs were performed in an elective orthopaedic clinic (Farsoe Hospital) mostly by experienced surgeons.

Radiographs (anterior-posterior and lateral projections) were taken at the first 2 to 3 days after surgery. The leg was internally rotated at 15° during radiographic examination. For evaluation of cementing quality we selected 100 radiographs (50 after HHA and 50 after THA) from patients who had undergone surgery in 2004 for evaluation of Barrack's method (Tabel 1) and 25 radiographs (all HHA) from 2005 for evaluation of the new radiographic method proposed by the authors (Table 2).

Table 1. Barrack's cement grading system modified by Mulroy et al (1995) [115]

Grade A	Complete filling of the proximal portion medullary canal of the diaphysis, so that distinction between cortical bone and bone cement cannot be made (so-called white-out).
Grade B	Distribution of cement is nearly complete, but it is possible to distinguish cortical bone from cement in some areas.
Grade C1	There is an extensive radiolucent line (along more than 50 % of the cement-bone interface) or voids in the cement.
Grade C2	There is either a thin (less than 1 mm) mantle of cement at any site or a defect in the mantle of cement with the metal in direct contact with cortical bone
Grade D	Gross deficiencies in the mantle of cement, such as no cement distal to the tip of the stem, major defects in the mantle of cement or multiple large voids.

Radiographs were selected according to patient age, starting with the youngest. Demographical data are shown in Table 3. Firstly three observers independently assessed radiographs with Barrack's method. This evaluation was repeated again after 1 year on 50 radiographs (25 HHA and 25 THA). Secondly, other 25 AP and lateral radiographs of HHAs were examined twice within 1 month with a new evaluation method by the same three observers. Intra- and interobserver agreement was calculated by using the kappa statistics to assess the reliability of both evaluation methods. Radiographs were discarded if any signs of previous surgery were noticed.

Table 2. Authors' proposed a new radiographic evaluation method.

	Alignment ($\geq 3^\circ$ varus or valgus)	Air voids (Yes or No)	Thickness of the cement mantle ($< 2\text{mm}$ at zones 3, 5, 7 and/or $< 20\text{mm}$ at zone 4)	Points
YES	0 point	0 point	0 point	
NO	1 point	1 point	1 point	
SCORE				

A score of 0-1 points rated as “poor cementation”, while a score of 2-3 points was rated as “good cementation”

Radiographs were inspected on a radiological examination board, and an iris lamp was used to view the dark regions. Cement mantle thickness was measured in mm with a transparent ruler in Gruen zones. Smallest distance was measured. Alignment of the femoral prosthesis was assessed with relation to the proximal femoral axis on AP radiographs. The femoral axis was defined as a line connecting two central points of the proximal medullar cavity – one point just below the tip of the prosthesis and the second point at the level of the lesser trochanter. The prosthesis axis was drawn between the tip of the prosthesis and the middle of the “insertion” hole, clearly visualized at the proximal part of the stem. The angle between these two lines was defined as alignment and measured in degrees. The minimum distance and angle, which could be measured with this technique was 1mm and 1° , respectively.

Table 3. Demographic data.

	Barrack's cement grading	Authors' proposed method
Number of radiographs		
THA	50	0
HTA	50	25
Male: female		
THA	35:15	None
HTA	34:16	17:8
Mean age in years (range)		
THA	76 (65 to 89)	None
HTA	80 (56 to 95)	83 (71 to 107)

Evaluation of cement mantle thickness, radiolucency, and implant positioning

One author (JP) did repeated measurements of cement mantle thickness, alignment, appearance of voids and radiolucency on previously mentioned 100 postoperative radiographs obtained after HTA and THA. Radiographic magnification was standardized by calculating the difference between the femoral head size measured on the radiographs and known head diameter. Magnification percentage of actual size was then determined.

$$\text{Magnification factor, \%} = ((\text{Head size radiograph} - \text{Head size actual}) * 100 / \text{Head size (actual)}) + 100$$

Intramedullary pressures and cement penetration (Study II)

We prepared eight pairs of embalmed cadaveric femora. A mean donor age was 77 years (range, 65 – 91). Cadavers were preserved using distilled water, glycerol, glutaraldehyd, glyoxal, 96% alcohol, and formaldehyde at Institute of Anatomy, University of Aarhus. Before the experiments, the soft tissues were removed from the femora. Collarless Bi-Metric stem (Biomet UK) was used for cementation. The majority of stems were size 9 (five pairs), while size 7 was used in two pairs, and size 11 in one pair. Half of the eight left femora were randomly allocated to the proximal centralizer group and the other half to the control group, providing an equal number of right and left femora in both groups.

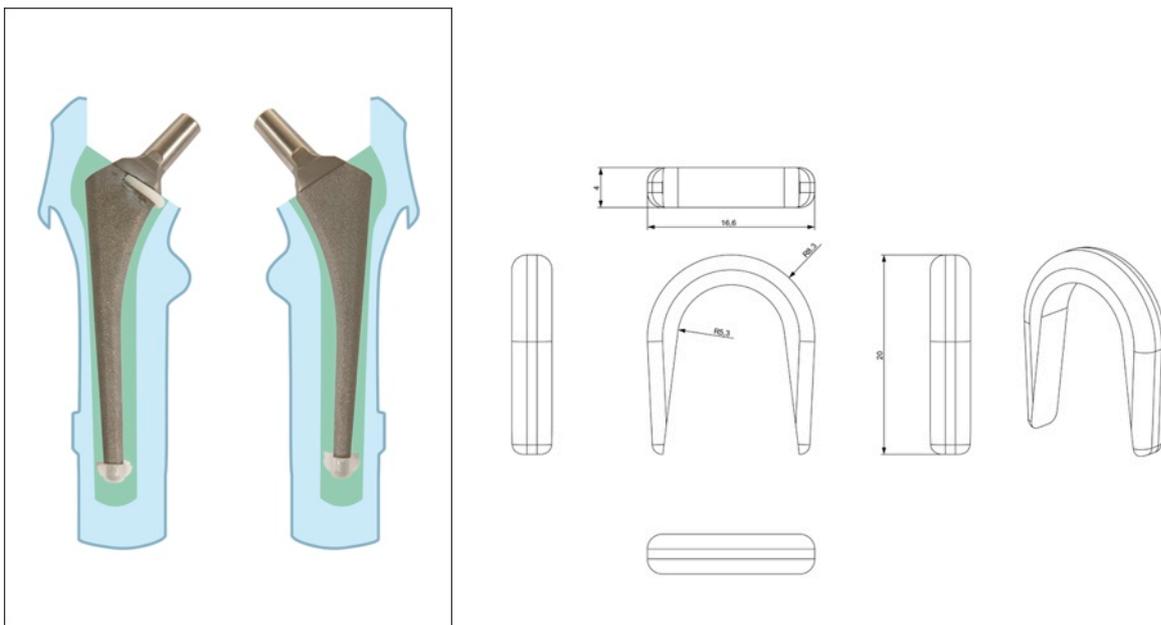


Figure 4. Femoral components. A proximal centralizer on the left stem and distal centralizers on both stems. Design of the custom-made proximal stem centralizer.

Design of proximal centralizer

The centralizer (Figure 4) was custom designed to fit the medial part of the stem just below the junction between the neck and the body of the prosthesis. The rationale of the design was to prevent stem contact with inner bone contour and to ensure sufficient cement thickness medially. In

addition, we expected inhibition of cement outflow, thus increasing intramedullary pressures and deeper penetration of cement into the proximomedial region of the femur. The centralizer was hemispherical, 2 mm thick at its rounded part, and became evenly thinner at both the anterior and posterior sides of the stem. The branches reached approximately two-thirds of the width of the stem. The centralizer, 4 mm in height, was made of polyethylene powder using a high resolution 3D printing machine (Danish Technological Institute, Aarhus, Denmark) and was firmly glued onto the prosthesis before the cementation (Figure 4). Three different sizes with regard to the inner diameter were made to fit the commonly used stem sizes 7, 9, and 11. All the prostheses were equipped with a distal centralizer (Biomet Cementing Technologies AB, Sjöbo, Sweden) on the tip of the stem.

Preparing of femoral canal and cementation technique

Standard anteroposterior radiographs with known magnification were taken of all femora before surgery to template the correct size of the prosthesis. Before surgery the bone specimens were held in 37°C warm saline solution. The femora were firmly fixed with pipe-clamps in a vertical position. The femoral canals were prepared as described above. The medullary cavity was thoroughly cleaned using a high-pressure pulsatile lavage (OptiLavage, Biomet UK Ltd, UK) with 1 l warm saline (Figure 5). All cement mixing and the cementation were performed by one person (JP) to reduce variability. The time when monomer and polymer first came into contact was determined as the start of cement mixing. The stems were inserted manually in one continuous movement using the inserter handle 4 min after the start of cement mixing. The surgeon attempted to align all prostheses in a neutral position. The duration for insertion was about 30 sec. The medial part of the femoral neck was occluded with the thumb during the insertion of the stem; pressure was maintained on the stem through the inserter handle until the cement had polymerized. Operating room temperature was controlled at 20° C.

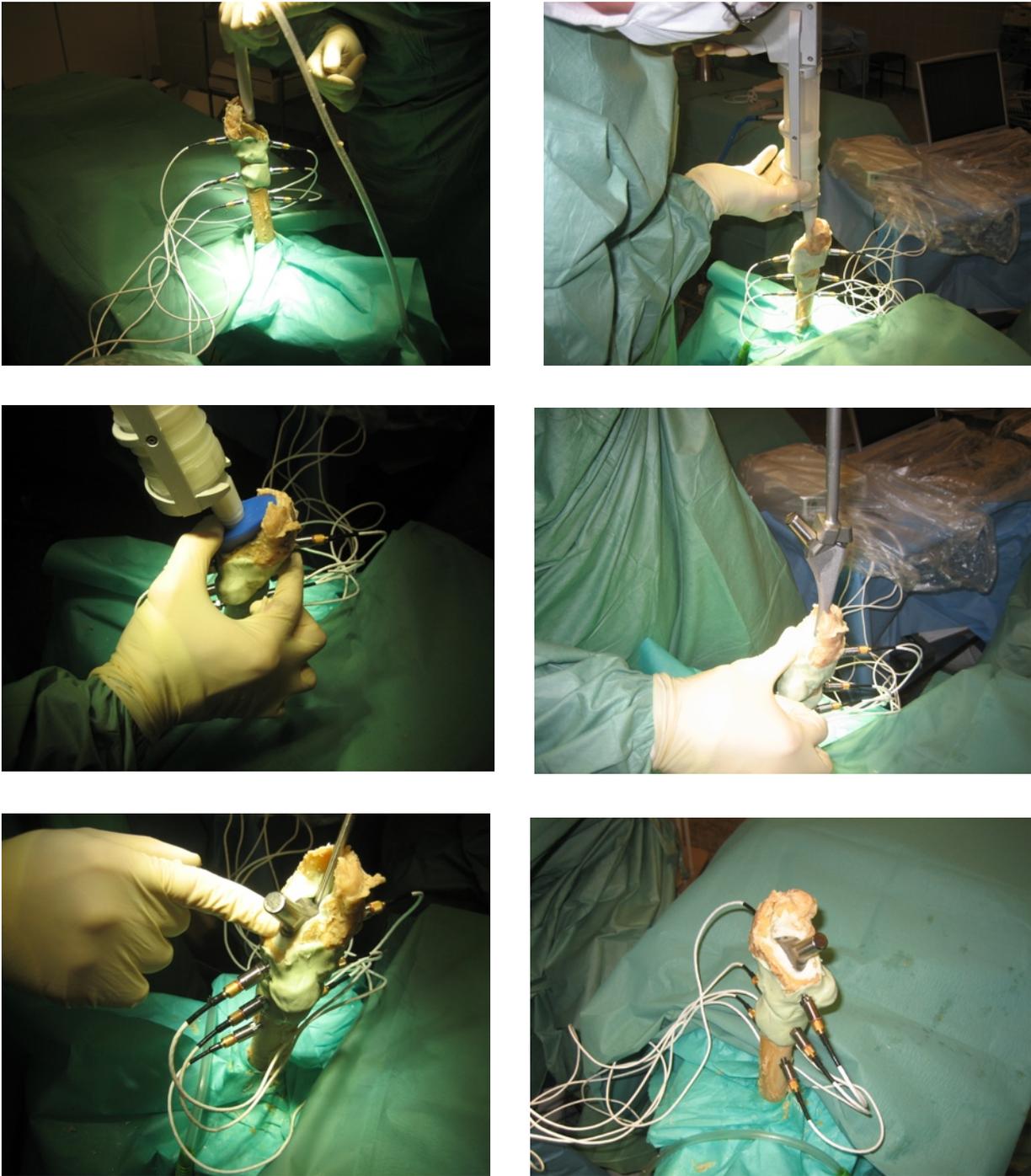


Figure 5. Stepwise preparation of femoral canal and stem cementation, from top-left to right-bottom: Lavage of medullary cavity, retrograde cement application, pressurizing, stem insertion and finally implant in situ. Six pressure transducers on medial and lateral side could be seen.

Recording of intramedullary pressure

We used a method of intramedullary pressure recording previously described by Reading et al (2000) [127]. Six holes were drilled at the center of each Gruen zone (except zone 4) with a 3.8 mm drill, and the pressure transducers (Kulite Semiconductor Products, Leonia, USA) were firmly threaded into the holes. The transducer tips had a piezoresistive sensor behind a metal diaphragm which was flush with the cancellous bone contour. The pressure transducers were connected to a 6-channel datalogger (Almemo; software: AMR-Control, Ahlborn Mess- und Regelungstechnik, Germany) and to a personal computer, which allowed simultaneous recordings (Figure 6). The transducers were calibrated to measure pressures from 0 to 1700 kPa, and zero calibration was done after the pulse lavage prior to cementation. The intramedullary pressures were continuously recorded, beginning approximately 2 min before the injection of cement into the canal and ending when intramedullary pressure returned to 0 (approximately 2 min after insertion). The measurements were performed at 5-sec intervals. The sensitivity of the whole system (transducers, chart recorder, and pc software) was 0.34 kPa. We analyzed three pressure values: the peak pressure, area under the curve (AUC), and the mean pressure during stem insertion phase (Equation 2). The pressures during cement introduction and during cement pressurizing prior to stem insertion were not subjects of interest in this trial.

$$\text{Equation (2)} \quad \text{Mean pressure} = \text{AUC} / \text{Duration of stem insertion, sec}$$

The pressure values were calculated and then compared between and within the groups at the medial and lateral as well as the proximal and distal Gruen zones. The medial and lateral zones at the same level were grouped together, allowing comparison of results at three different levels: proximal region (Gruen zones 1 and 7), middle region (zones 2 and 6), and distal region (zones 3 and 5). Data acquisition was performed using software AMR WinControl (Ahlborn Mess- und Regelungstechnik, Germany).

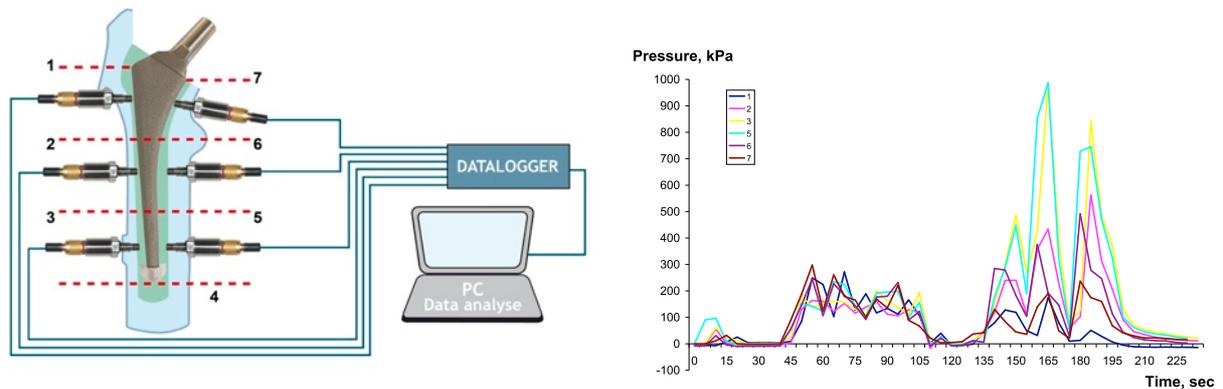


Figure 6. Schematic cartoon of the positions of the pressure transducers and pressure recorder. On the right a typical pressure profile during cementation is shown. Small pressure elevations in the beginning of curves correspond to cement application and pressurizing whereas large peaks are related to stem insertion.

Computer tomography scanning and sectioning of specimens

Each femur was scanned in a computer tomography (CT) scanner after the surgery. Three-dimensional CT analysis was carried out using the medical data imaging software EasyViz™ (Medical Insight A/S, Valby, Denmark), which allowed evaluation of stem alignment in relation to the reamed medullary canal on the coronal and lateral projections. The femoral axis on the coronal plan was defined as a line connecting two middle points of the medullar cavity – one point just below the tip of the prosthesis and the other point at the level of the center of Gruen zone 2 (Figure 7). The femoral axis on the lateral projection was defined similarly, i.e., the middle point of the femoral cavity at the tip of the prosthesis was connected to the middle point at the level of the opening of the femoral canal proximally. The implant axis was drawn between the tip of the prosthesis and the middle of the “insertion” hole, defined at the proximal part of the stem on both projections. The angle between these two lines was measured with a digital angle ruler, and alignment was defined in degrees. The least possible angle to measure was 0.1° degree. The

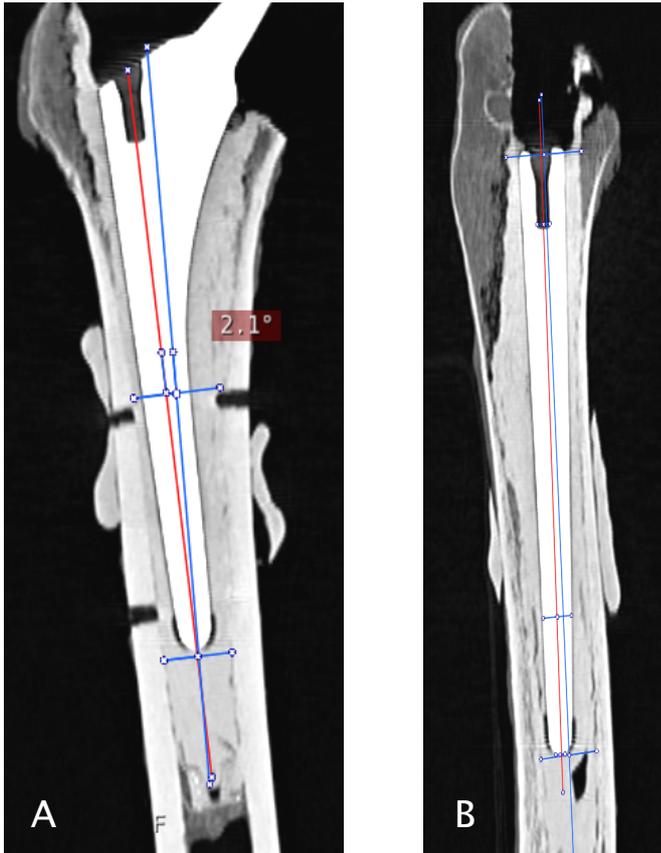


Figure 7 A-B. CT evaluation of femoral prosthesis. The axes of implant and femoral canal at both coronal (A) and lateral projections (B). Redline; axis of the femoral stem, blue line; femoral axis.

alignment on both projections was measured by the same investigator twice within 1 week on the same CT scans. The reproducibility of measurement technique (intra-observer variation) was 1° (2SD of mean difference between two measurements).

After CT scans, the proximal part of each femur was transversely sectioned into nine samples with a high-precision diamond cutting machine (Discoplan-TS, Struers A/S, Denmark) with copious water irrigation (Figure 8). The first cut was performed perpendicular to the femoral axis at the cut edge of the *calcar* and subsequent cuts were done at 4-mm intervals. From the 16 femora, 144 samples of 4 mm thickness were produced for stereological analysis.

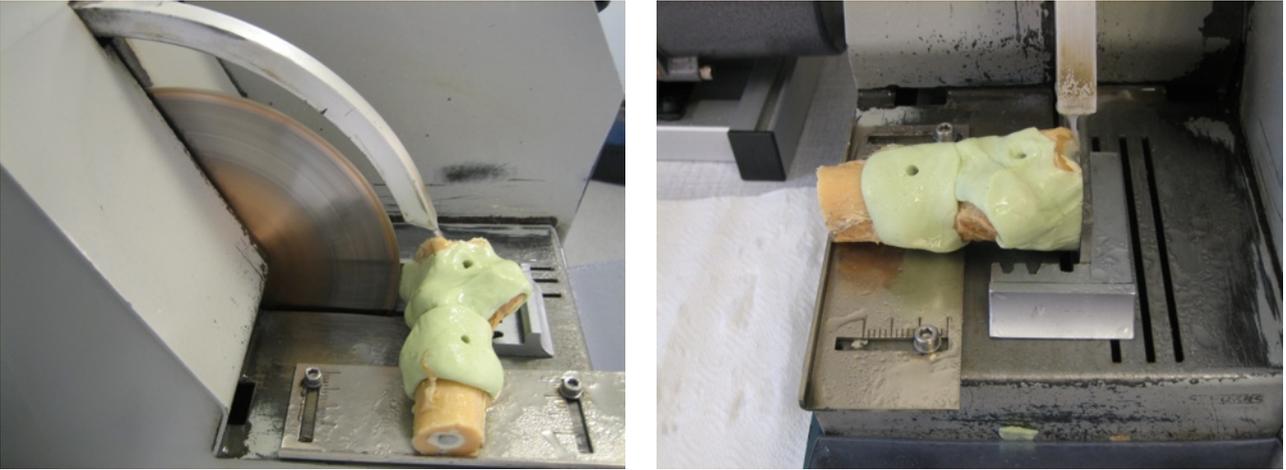


Figure 8. Sectioning of cemented implant–bone specimens.

Stereological analysis

The upper side of each cross section was placed under a macroscope (Olympus MVX10, Olympus Danmark A/S, Denmark) connected to the computer (Figure 9). Length measurements were made guided by stereological sampling principles and software (NewCAST, Visiopharm, v. 2.12.1.0). We defined the prosthesis line connecting the most medial and the most lateral point of the stem on each cross-section. The samples were then systematically randomly orientated relative to the geometrical x-axis to avoid bias of the measuring areas. This was achieved by selecting a random number (1st RN) from 0 to 180° which defined the angle of prosthesis line to the x-axis for the first cross section. The next cross section was randomly rotated (clockwise for right femora and anticlockwise for the left femora) by adding 30° to the 1st RN. The following cross sections from the same specimen were then consequentially and systematically rotated according to Equation 3:

$$\text{Equation (3)} \quad \angle_n = 1^{\text{st}} \text{ RN} + (n-1 \times 30^\circ),$$

where \angle_n is an angle of the prosthesis line to the x-axis measured in degrees, n is a cross-section number, 1st RN random number in degrees defining position of the first cross-section relative to x-axis.



Figure 9. Analyzing of cross-sections with macroscope.

The prosthesis area, the inner contour of cancellous bone, and the outer contour of cement mass were determined on each sample. A 2D nucleator [51] was used to determine the regions of interests (ROIs) because of the non-circular geometry of both cement and cancellous bone contours. The middle point of the nucleator with eight intercepts radiating 45degrees to each other was approximated to the center of the prosthesis at each section (Figure 10). The touch point between the intercept and the contour of the prosthesis was marked, and the distances were measured from these points perpendicular to prosthesis' contour. Two intervals were measured from each of the eight points: the distance between the prosthesis and inner cancellous bone (W_{cp}) and the distance between the prosthesis and outer cement contour (W_{cw}). These two distances represented the width of the pure and the whole cement mantle. The depth of cement penetration (P_d) could be derived from these measurements:

$$\text{Equation (4)} \quad P_d = W_{cw} - W_{cp}$$

All the distances were measured in μm . (Figure 11)

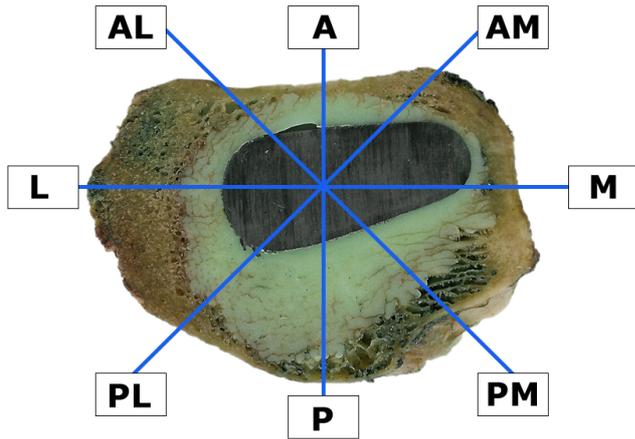
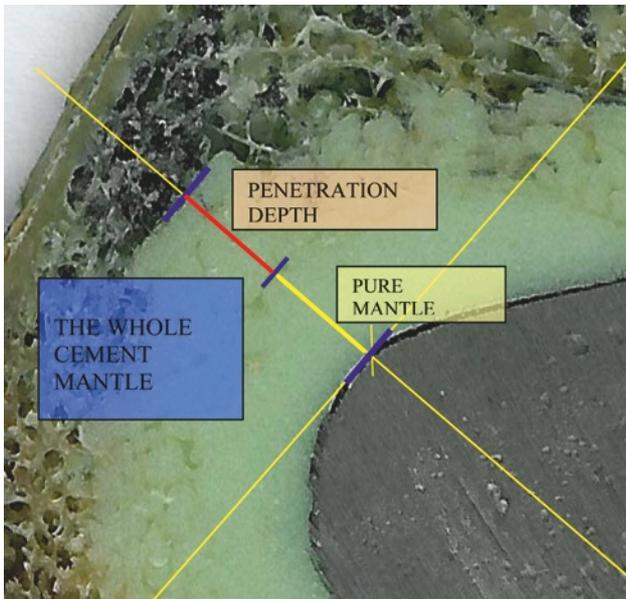
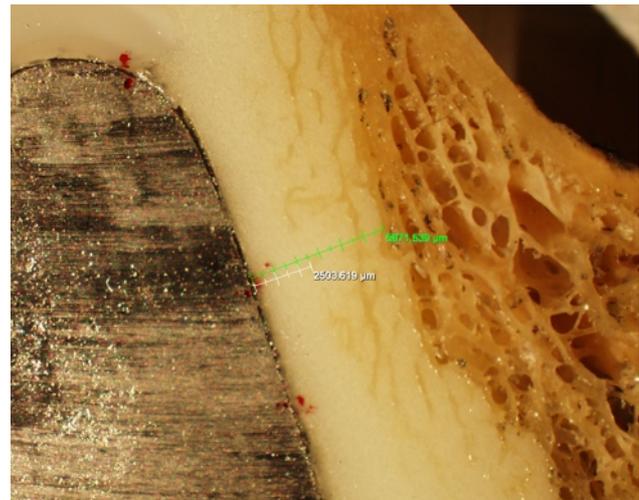


Figure 10. The nucleator with eight intercepts defining eight regions of interest (ROIs) on the cross section of the left femur. Abbreviations: AL – anterior-lateral, A – anterior, AM – anterior-medial, M – medial, PM – posterior-medial, P – posterior, PL – posterior-lateral, L – lateral.



A



B

Figure11A-B. Measuring the width of the pure and the whole cement mantle. Estimation of cement penetration is shown in (A)

The reproducibility was calculated as the coefficient of variation (CV) from the double measurements of each interval. The following formula was used:

Equation (5)

$$CV \% = \frac{\sqrt{\frac{\sum d^2}{2n}}}{\frac{(\bar{x}_1 + \bar{x}_2)}{2}} \times 100$$

where n is the number of measurements, d is the difference between two paired measurements (x_1 and x_2), and their means (\bar{x}_1 and \bar{x}_2). The coefficient of variation for W_{cp} and W_{cw} was correspondingly 0.93% and 0.54% .

Measuring centralization of femoral component

The centralization of the stem (ΔC_p) was defined (in μm) by calculating the difference between the largest (Max_{cp}) and the smallest (Min_{cp}) distance of the pure cement mantle:

Equation (6)

$$\Delta C_p = Max_{cp} - Min_{cp}, \mu m$$

If the thickness of the pure cement mantle is the same all the way around the prosthesis, the difference (ΔC_p) is 0, indicating a perfect centralization; in contrast a large difference will express poor centralization. The mean value (from 9 cross sections per specimen) of the pure cement mantle at each ROI was calculated according to the stereological method described above. Two regions with the thickest and the thinnest pure mantle, were identified, and the difference between these two regions was derived.

Prospective randomized trial (Studies III and IV)

Patients and follow-up

In the period from May 2006 to April 2008, 118 patients had a hybrid THA at arthroplasty unit, Farsoe hospital (North Denmark Region). Of these, 88 who met the inclusion criteria (Table 4) accepted participation.

Table 4. Inclusion and exclusion criteria.

Inclusion criteria	Exclusion criteria
<ul style="list-style-type: none"> • Primary hip osteoarthritis • Age between 70 and 90 years • Signed informed consent 	<ul style="list-style-type: none"> • History of previous acetabular and/or hip fracture • Active malignant disease • ASA score >2 • Severe vascular and neurological diseases • Periprosthetic fracture or deep wound infection postoperatively • Uncooperative patients unable to follow the postoperative instructions • Lack of informed consent

Eight patients were excluded before randomization: 5 patients withdrew their consent before operation, 2 because other femoral components were chosen during the operation: uncemented stem (1), cemented stem with increased off-set (1) and 1 patient because of different per-operative pain management compared with the entire study population.

Eighty patients were then block-randomized into 2 groups of 40 in each. The only difference between the groups was a stem temperature before cementation. In the preheated stem group (Ps) we kept stem temperature of 40° Celsius while in the control group (Cg) the stem was of room temperature (RT). The groups were similar regarding the preoperative characteristics (Table 5).

Table 5. Preoperative details of patients. Standard deviation (SD) is given for BMI and HHS in parentheses

	Preheated stem	Control group
Age, mean (range)	76 (70-85)	77 (70-87)
Gender F/M	21/19	22/18
Hip R/L	25/15	21/19
Mean BMI, (SD)	27 (3.7)	28 (3.8)
Mean HHS, (SD)	51.5 (12)	47.8 (14)
VAS, median (range)	7 (2-10)	6.5 (2.6-10)
Size of prosthesis		
7/9/11/13	9/20/8/3	9/22/8/1

Randomization was carried out by enclosed envelope method during the surgery, but before stem insertion. The surgeon and staff in operating theater knew to which group the patient had been allocated, but the patients and the principal investigator (JP) were blinded concerning the stem temperature until all follow-up examinations were finished. We had to exclude 15 patients after the randomization: 2 patients received the femoral components without RSA markers, 7 refused further participation, 1 patient was unable to turn-up due to severe health condition, and 5 patients died before the end of the study (Figure 12).

The Ethics Committee of the North Denmark Region approved the study protocol (VN 2005/52) and all patients signed an informed consent. The study was also registered with ClinicalTrials.gov (code NCT00319085) and the Danish Data Protection Agency.

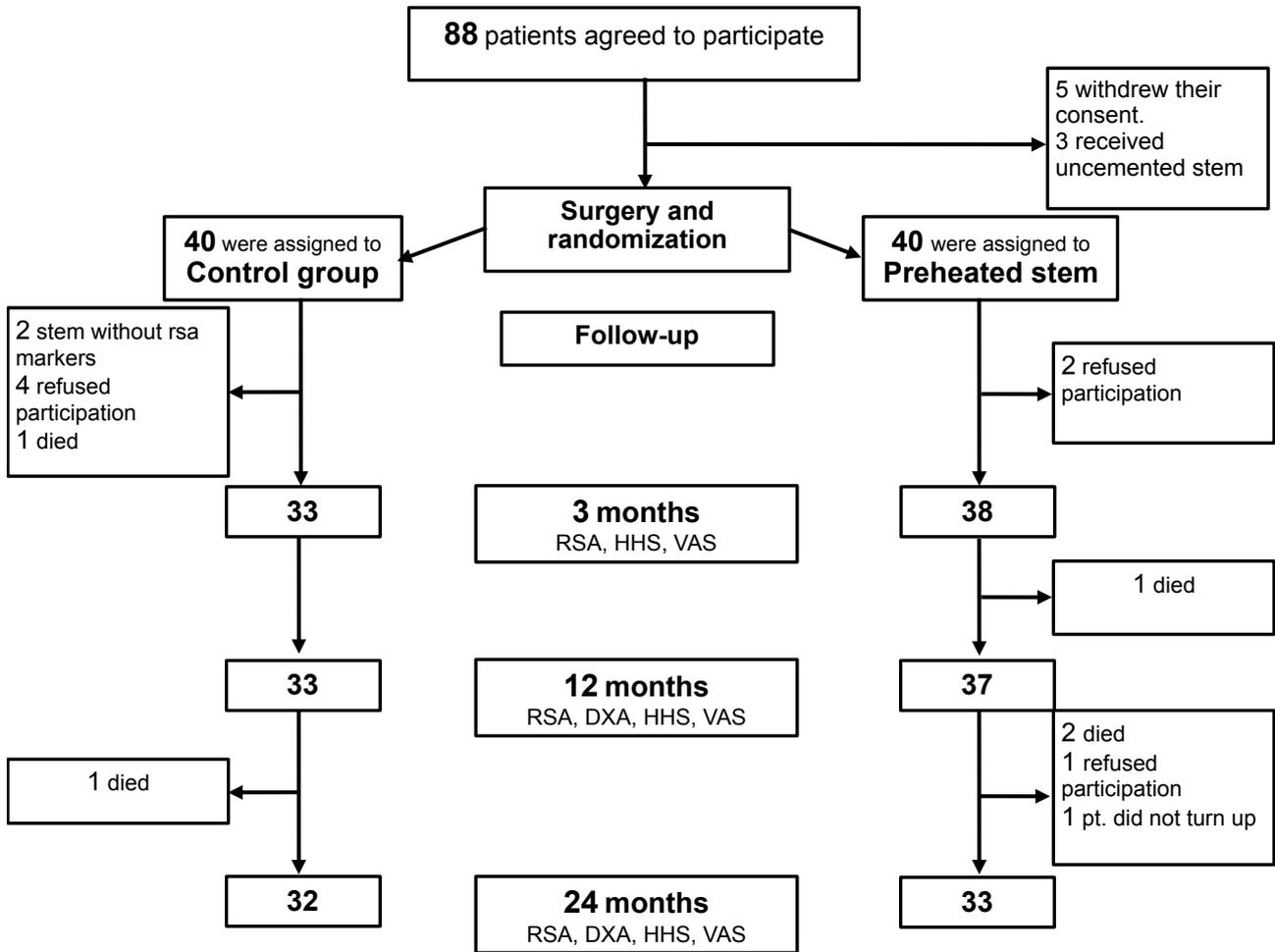


Figure 12. Flowchart of the study

Operating technique

Seven senior surgeons performed all the operations. Hip components were inserted using a posterior approach and femoral implants cemented according to a 3rd generation cementing technique (see above). A modular head (CoCrMo) of 28 mm with the possibility of choosing a different neck length was used. All patients received an uncemented acetabular component with a highly-cross linked polyethylene liner (Trilogy, Zimmer, Warsaw, IN, USA). Prophylactic antibiotics (Dicloxacillin 2g) were administered intravenously before the surgery. No wound drainage was used. All the patients followed a standard mobilization program, with full weight-bearing on the first or second postoperative day.

Recording of cement curing temperature at cement-bone interface

We have applied a previously described method for cement-bone interface thermometry [58].

During the operation a 2 mm drill hole was made on posterior surface of the femur approximately at the level of lesser trochanter. Two sterile thermocouples of copper-constantan with the thickness of 0.01 mm, nylon coated (California Fine Wire Company, Grover City, USA) were inserted in a plastic probe (gauge 18; Figure 13-A). The probe was settled into the drill hole with the tip of thermocouples flush with the prepared bone surface. The length of the tube corresponded to bone thickness so no deeper penetration was possible because of tube thickening at the base (Figure 13-B). The probe was held by hand to prevent back out during cementation. It was held until the cement had completely polymerized and was removed after the cement had cured. The stem temperature before insertion was recorded by separate 3rd sterile thermocouple placed on the surface of the femoral component.

The thermocouple (type T) consists of copper and constantan (45 % nickel and 55 % copper). The dissimilar metals in contact generate an electrical potential, and a rise in temperature induces an increase in the voltage at the junction, which is registered by a multi-channel electronic thermometer (precision 0.1° C Almemo, Ahlborn, Holzkirchen, Germany), connected to a personal computer. The temperature measurements were continuously recorded every 10 seconds, beginning approximately 2 min before the injection of cement into the cavity and ending 12 min after the start of cement mixing. Data acquisition was performed using software AMR WinControl (Ahlborn Mess- und Regelungstechnik, Germany).

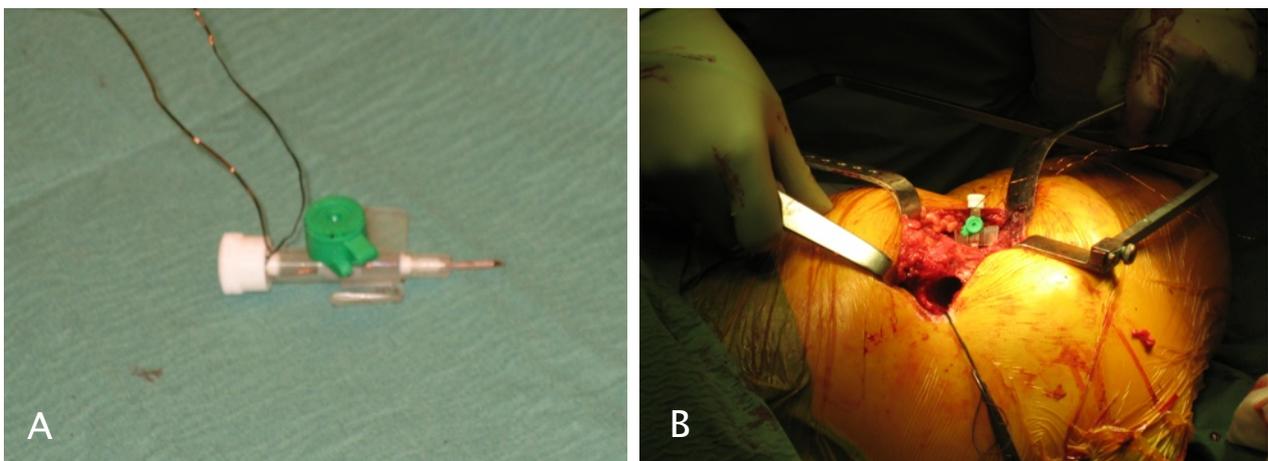


Figure 13 A-B. Temperature measurement at cement-bone interface. A probe with two thermocouples before application (A) and during the surgery (B).

Preheating of femoral components

Implants selected for preheating were stored for minimum 24 hours at 45° C in heating oven (with the manufacturer's permission). Because of rapid cool-down in laminar air flow, the sterile package was unsealed just prior to cementation. The heated component was covered with warm sterile dressings on assisting nurse table to inhibit heat dissipation. Stem temperature before insertion was monitored by a sterile thermocouple. Femoral components to non-preheated group, cement, acetabular shells, centralizers and intramedullary plugs were stored at room temperature (21° C).

Bone cement

Vacuum mixing and cement insertion was done with Cemvac cement delivery system (DePuy, DePuy International Ltd, Engalnd).

All femoral components were cemented with 80 g. Refobacin® bone cement R with gentamycin (Biomet UK Ltd, UK). This cement is known as high-viscosity cement and is equivalent to Refobacin Palacos R bone cement regarding chemical composition, molecular weight, particle size distribution and mechanical properties. Some differences in handling and viscosity characteristics, however have been noticed at in-vitro tests, but the clinical significance of this is unknown [23, 83]. Cement setting time is approximately 8 to 10 min when mixing non-prechilled cement at RT of 20° to 23° C. The shrinkage is about 2.67%.

Radiostereometric analysis (RSA)

The RSA procedure was performed as described previously [78, 134]. Prostheses were equipped with three pegs (each one containing a 0.8 mm tantalum bead) located on the stem shoulder, proximal-medial and tip of the prosthesis to enable RSA. We inserted tantalum balls both into the bone and cement, which allowed evaluation of prosthesis-cement and prosthesis-bone micromotions as well as cement-mantle migration relative to bone (CBI). Twenty cement markers of 1 mm were poured in powder under cement mixing. Seven to nine tantalum balls of 0.8 mm were inserted with RSA gun into the proximal femur.

The first RSA examination was performed at the second or third postoperative day and later at 3, 12 and 24 months postoperatively (Figure 14). All examinations were obtained with patient in

supine position. We used the uniplanar cage 43 (RSA Biomedical, Sweden) in combination with ceiling-mounted X-ray tubes positioned at a 40° angle to each other. RSA images were digitally transmitted and analyzed using UmRSA Digital Measure and UmRSA 6.0 software (RSA Biomedical™, Umeå, Sweden)

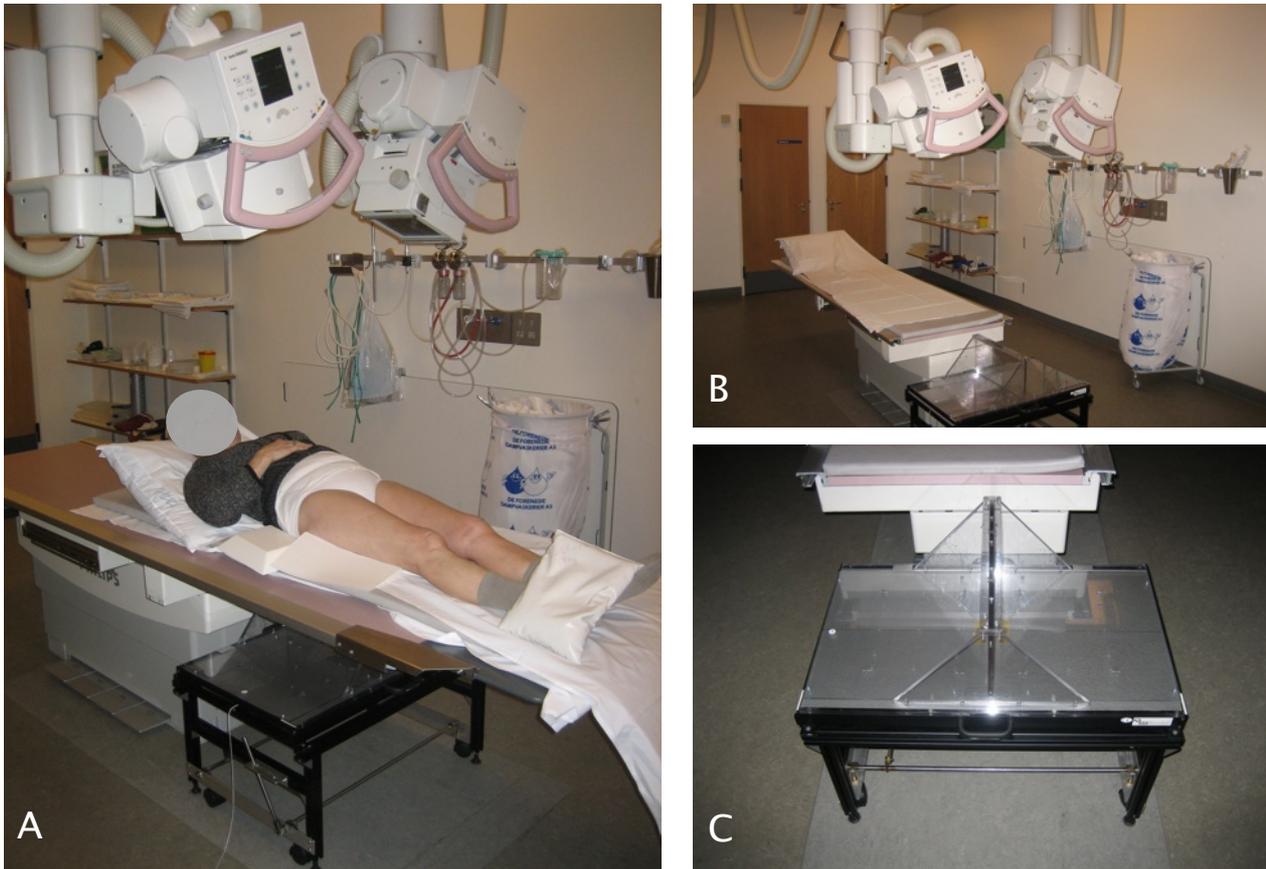


Figure 14 A–C. RSA examination with patient in supine position (A). Positioning of X-ray tubes in alignment with uni-planar cage (B and C).

RSA parameters

We planned to evaluate the migration between the gravitational center of stem (defined by 3 stem markers and femoral head center) and the rigid bodies defined by the tantalum beads in bone and cement. Following recommendations given by Valstar et al. (21, 22) examinations were excluded if the condition number (CN) and the mean error of rigid body fitting (ME) exceeded 150 and 0.25, respectively. For 15 patients who did not accomplish the study we discovered 1 stem with a damaged shoulder marker and 2 other hips with high CN for bone segment.

In 65 patients who completed all RSA examinations we found 17 femoral stems (13 Control, 4 Preheated) with damaged or unstable stem markers and 5 hips (3 Control, 2 Preheated) with high CN for bone (1 of those had also unstable stem marker). Valuable information of migration patterns would be lost by excluding these 16 hips because the majority of unstable stem markers (12 hips) became loose before 1 or 2 year's follow-up. Therefore we evaluated the migration of femoral head center (59 hips) and the tip of the prosthesis (60 hips) in relation to the bone and cement markers (pb and pc). We measured the translations according to x-, y- and z-axes, which gives 6 degrees of freedom. The maximum total point motion (MTPM) for both femoral head and femoral tip was also calculated. Regarding the cement mantle migration, we evaluated only proximal-distal translation (y-axis) between the rigid body of cement mantle and the rigid body of the bone.

The precision of RSA was determined by 15 double-examinations performed at the first postoperative RSA examination. Complete repositioning of calibration cage, X-ray tubes and patient were done between each exposure. Femoral component (center of femoral head, prosthesis tip) and cement mantle displacements were calculated for these double examinations and the standard deviations (SD) of the displacements were estimated. Migration exceeding 2.77SD of difference was considered to be significant ($P < 0.01$). One hip had a high CN for bone (3774) due to poor scattering of Ta balls, thus the precision values for pc-motions were derived from 15 examinations whereas pb and CBI-motions were calculated in 14 cases (Table 6).

Table 6. The precision values for point motions at prosthesis-cement (pc – 15 hips), prosthesis-bone (pb -14 hips) and cement mantle translations (CBI – 14 hips). The table represents 2.77SD of difference between double examinations.

	x-axis		y-axis		z-axis		MTPM	
	pc	pb	pc	pb	pc	pb	pc	pb
Point motion								
Femoral head center	0.20	0.15	0.12	0.16	0.98	0.44	0.68	0.22
Tip	0.09	0.24	0.07	0.10	0.47	0.96	0.40	0.62
Cement mantle		0.13		0.06		0.50		0.39

Dual Energy X-ray Absorptiometry (DXA)

DXA scans of the proximal femur were made using a Norland X-Ray Bone Densitometer (Norland Corporation, Fort Atkinson, WI, USA) with a software allowing examinations of cemented hip implants (Illuminatus DXA 4.2.0). The software automatically subtracted the implant, but not the cement mantle from the bone. The patients were positioned supine on the scan table with both legs strapped to the foot brace securing neutral rotation of the femur. The scan acquisition commenced approximately 20 cm above the patella and continued until anterior superior iliac spine. BMD was measured in seven regions of interest (ROI) corresponding to Gruens' zones around the femoral stem. ROIs 1,2,3,5 and 6 had the same length, which was one third of the prosthesis shoulder-tip distance. Zone 4 extended 2.5 cm below the tip of the prosthesis and was the same for all patients. The length of zone 7 was defined from the cut level of femoral neck medially to the upper limit of zone 6. All ROIs were manually defined on each scan by the same investigator (JP). Twenty randomly selected DXA images were examined twice by the same investigator. The intraobserver error or reproducibility of measurements was expressed as the coefficient of variation (CV) using equation (5) [135]. The mean intraobserver error was 1.6% (all ROIs). We did not perform double DXA scans minimizing a cumulative x-ray dose acquired from other X-ray examinations (RSA and

postoperative x-ray). Scanning was performed on the second or third postoperative day and again at 12 and 24 months postoperatively.

BMD (g/cm^2) of each ROI was calculated at reference scan and the relative changes during the follow-up period were expressed as the percentage difference between the consecutive examinations.

Clinical examination

All patients were clinically examined preoperatively and after 3, 12 and 24 months. The clinical results were assessed according to the Harris Hip Score (HHS) (24) and visual analog scale (VAS) score.

Statistics

Considerations regarding Kappa method (Study I)

Intra- and interobserver agreement was calculated by using the kappa statistic to assess the reliability of both radiographic evaluation methods. Kappa values between the pairs and among all three raters were presented. The Barrack's scores were analyzed using the weighted kappa, whereas a simple kappa statistics was used for the new radiographic evaluation method as there were only two categories.

Equation (7) $\kappa = P_{obs} - P_{ch}/1 - P_{ch}$

where κ is kappa value, P_{obs} – proportion of observed agreement, P_{ch} – proportion of agreement expected by chance. If there is complete agreement, then $P_{obs} = 1$ and thus $\kappa = 1$. The commonly accepted level of kappa is >0.6 representing good reliability and reproducibility of classification or grading system (Table 7).

Table 7. Interpretation of Kappa [89]

Kappa	Agreement
<0	Less than chance agreement
0.01-0.20	Slight agreement
0.21-0.40	Fair agreement
0.41-0.60	Moderate agreement
0.61-0.80	Substantial agreement
0.81-0.99	Almost perfect agreement
1.0	Perfect agreement

A weighted kappa is a more reliable method to evaluate agreement between observers when the analyzed issue has more than two different categories. The weighted kappa assigns less weight to agreement as categories are further apart. In this study using Barrack's classification we had five possible categories (A, B, C1, C2, and D).

$$\text{Equation (8)} \quad \kappa_w = \frac{\sum (P_{\text{obs}} \cdot w) - \sum (P_{\text{ch}} \cdot w)}{1 - \sum (P_{\text{ch}} \cdot w)}$$

where κ_w is the weighted kappa value, P_{obs} – proportion of observed agreement, P_{ch} – proportion of agreement expected by chance, w – the weight which was calculated according to the number of categories.

The kappa statistical method we used is the most commonly reported method to measure the level of agreement [17, 57, 84, 108]. The advantage of this method is that it provides more information than a simple calculation of the raw proportion of agreement; it takes into account the disagreement between observations and allows calculation of the degree of chance agreement [81]. The disadvantage of the kappa statistic is that it is affected by the prevalence of the findings. Disagreement on one category which has a low prevalence would result in low kappa in spite of good agreement on other categories. That means that for rare categories, very low kappa values may not necessarily reflect low rates of overall agreement [147]. An adjusted kappa statistics, which is refinement of standard kappa method, allows analysis of categories of unequal sizes. This method, however, was not applied in this study. We included a large number of radiographs after HHA for both evaluation methods, as we expected to find a higher prevalence of low grades of cement mantle making kappa statistic more reliable. The total number of observations has little influence on kappa value which is rather affected of proportions of different categories. Therefore we did not need to include the same large number of radiographs for authors' proposed method as with the Barrack's method because we only had two categories there. We expected to find a balanced number of both categories where conclusive statistical analysis could be done on 25 HHA radiographs.

Non-parametric data analysis (Mann-Whitney rank sum test) for radiographic features, such as presence of thin cement mantle and radiolucency, whereas the Pearson χ^2 test was used to test the distribution of air voids and stem alignment.

Study II

The differences of pressure, cement penetration, and cement mantle measurements between the pairs are presented as mean \pm SD and were analyzed using a multivariate analysis of

variance (Hotelling's T^2 ; H_0 difference between the pairs = 0) tests. Data were examined for both normal distribution and equal variances for both groups before statistical analysis. For the heterogeneously distributed data that were observed for stem alignment and stem centralization the non-parametric methods (Wilcoxon signed-rank test) were used. Data variation of stem alignment and centralization was evaluated using Pearson's correlation test. The level of significance was $P < 0.05$. The study was designed to reveal a difference in peak pressure of 120 kPa between the paired groups. We needed to perform at least eight experiments in each group to show this difference, when SD of difference was 100 kPa, type I fault 0.05, and type II fault 0.20.

Study III

RSA measurements are expressed in mm and degrees. Statistical considerations when analysing RSA data have previously been described in detail [82]. Multivariate analysis or repeated measurements ANOVA are commonly used for testing significance to analyse the migration data in different directions and at different follow-up occasions. These tests assume that the variances and correlations are the same in the two populations considered. Whether such assumptions are valid for multivariate data is hard to establish, particularly when data distribution differs considerably between the examinations. We observed a different data distribution regarding the micromotions of stem markers and cement markers. The RSA data of femoral head and tip migrations were not normally distributed; significantly different standard deviations within and between the groups were observed. Therefore the multivariate test was not appropriate. Comparison of migration was performed by the Wilcoxon rank sum test. A p value < 0.05 was considered significant. However the multivariate tests (Hotelling's T^2) could be performed on subsidence of the cement mantle, where normal data distribution was observed at all follow-up examinations. We express the RSA results as median and range (min-max). The study was designed prospectively to show a difference of 0.2 mm in stem subsidence with expected SD of 0.3 mm, type I fault of 5 % and type II fault of 20 %. In order to achieve a sufficient statistical power, a minimum sample size of 36 patients in each group was required.

BMD expressed relative changes in % between postoperative and following examinations. Data were normally distributed. Mean BMD loss or gain with SD was compared between the groups using multivariate analysis (Hotelling's T^2) mentioned above.

Clinical results for HHS and VAS are presented as mean \pm SD and median with range, respectively. The differences between the groups and different follow-up intervals within the groups were analyzed using multivariate analysis on repeated measurements (Hotelling's T^2).

Study IV

The following parameters from each temperature curve were registered:

- 1) the CBI temperature:
 - a. T_{mix} , at cement mixing, representing bone preparation,
 - b. T_{stem} , at stem insertion,
 - c. T_{peak} , the peak temperature,
 - d. T_{poly} , at the end of cement polymerization (1 min. after the peak temperature has been reached).
- 2) the time intervals in seconds:
 - a. start of cement mixing as baseline
 - b. timepoint for peak temperature
 - c. polymerization time (the duration from cement mixing until 1 min following the time of peak temperature)
 - d. exposure with temperature above 50° C.
- 3) The area under the temperature curve (AUC), from cement mixing to the end of cement polymerization (1 min. after the peak temperature has been reached).

The temperature measurements are presented as means \pm SD in degrees of Celsius. The differences between means analyzed with (two-tailed) Student's t-test as data were normally distributed. Time intervals represented as medians with range and were analyzed using Wilcoxon rank sum test. P values below <0.05 were considered significant.

The Intercooled STATA 9.0 (Stata Corporation, TX, USA) and SigmaStat 2.0 (Jandel Corporation) statistical software were used for analyses.

Summary of results

Study I

Barrack’s cement grading scores for three observers on first assessment are shown in Table 8. The majority of cement mantles were category B. Despite the similar grading of cement mantle scores, the agreement rates (intra- and interobserver agreement) were low (Table 9).

Table 8. Cementation quality scores for three observers on first assessment using Barrack’s cement grading.

	Cement grade				
	A	B	C1	C2	D
Observer 1					
HHA	8	24	12	5	1
THA	14	26	7	3	0
Observer 2					
HHA	9	26	12	2	1
THA	15	28	6	1	0
Observer 3					
HHA	10	23	6	9	2
THA	10	33	3	1	3

There was a tendency to better intra- and interobserver agreement regarding evaluation of THA than HHA. Using the new evaluation method, the levels of intraobserver agreement were similar to those we found with Barrack’s grading, but the variation of interobserver agreement was wider, less than chance to moderate agreement levels being found (Table 9).

Results

Table 9. Kappa values of pairwise intra- and interobservers agreement between three observers. Cement mantle grading using Barrack's five-scale rating system and the authors' proposed evaluation system. Number of hips for each operating method and 95% confidence interval for kappa value are given in parentheses.

Intra-observer	HHA (25)	THA (25)	Total (50)
Barrack's grading			
Observer 1	0.32 (0.05-0.6)	0.39 (0.145-0.63)	0.34 (0.15-0.53)
Observer 2	0.45 (0.15-0.77)	0.63 (0.4-0.86)	0.53 (0.33-0.74)
Observer 3	0.67 (0.43-0.9)	0.83 (0.6-1)	0.74 (0.565-0.91)
Authors' method			
Observer 1	0.565 (0.19-0.945)		
Observer 2	0.39 (0-0.77)		
Observer 3	0.29 (0-0.68)		
Inter-observer (pairs of observers)	HHA (50)	THA (50)	Total (100)
Barrack's grading			
Observers 1 and 2	0.42 (0.24-0.6)	0.48 (0.27-0.7)	0.46 (0.33-0.6)
Observers 1 and 3	0.47 (0.29-0.65)	0.50 (0.31-0.7)	0.49 (0.37-0.62)
Observers 2 and 3	0.28 (0.09-0.47)	0.41 (0.2-0.6)	0.35 (0.21-0.49)
Authors' method			
	HHA (25)	HHA (25)	
	Test 1	Test 2	
Observers 1 and 2	0.57 (0.19-0.945)	0.21 (0-0.59)	
Observers 1 and 3	0.18 (0-0.45)	0.32 (0-0.68)	
Observers 2 and 3	-0.14 (not available)	0.26 (0-0.64)	

Study II

Peak pressure

The peak pressure was higher, but not significant, in the proximal centralizer group compared with the control group in all three regions ($p = 0.8$). The largest difference between the groups was observed at proximal region (42 ± 134 kPa), whereas distally the differences were smaller ($p = 0.7$). We found a clear trend for higher pressures distally for all three recorded pressure parameters (peak pressure, AUC, mean pressure) in both groups ($p = 0.003$; Figure 15).

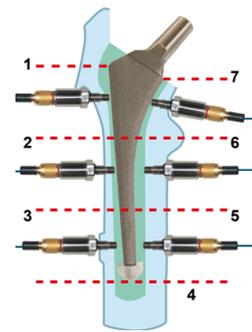
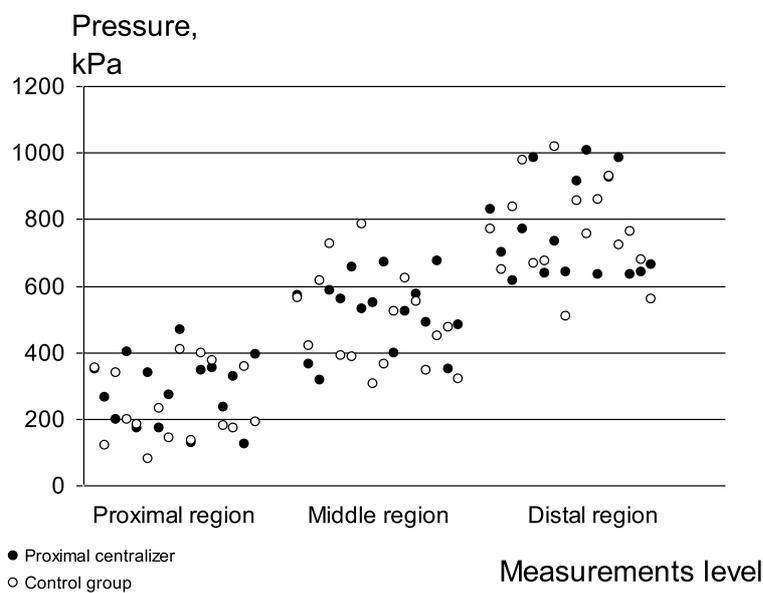


Figure 15. Peak pressure recordings during stem insertion. Measurements at the medial and the lateral zones at the same level belong to the same region.

Cement penetration and thickness of the cement mantle

Cement penetration was slightly deeper in the proximal centralizer group in all ROIs except the PM region compared with the control group ($P = 0.59$). There were also a tendency toward a deeper cement penetration and thicker cement mantle in the M, PM, P, PL regions compared with the other four ROIs in both groups, but these changes were not statistically significant ($P = 0.48$ for differences between the regions; $P = 0.91$ for equal curves; Figure 16 and 17).

Alignment and centralization of femoral stem

Although the stems were slightly better aligned in the control group, no differences between the groups regarding both stem alignment and centralization were found ($P = 0.89$).

Penetration, μm

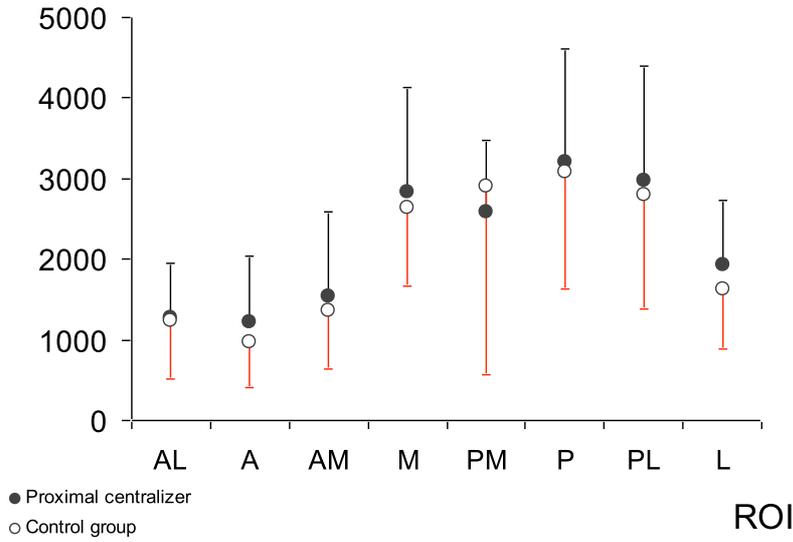


Figure 16. Mean cement penetration at eight ROIs. The error bars represent SD. (Abbreviations: AL - anterior-lateral, A - anterior, AM - anterior-medial, M - medial, PM - posterior-medial, P - posterior, PL - posterior-lateral, L - lateral).

Width, μm

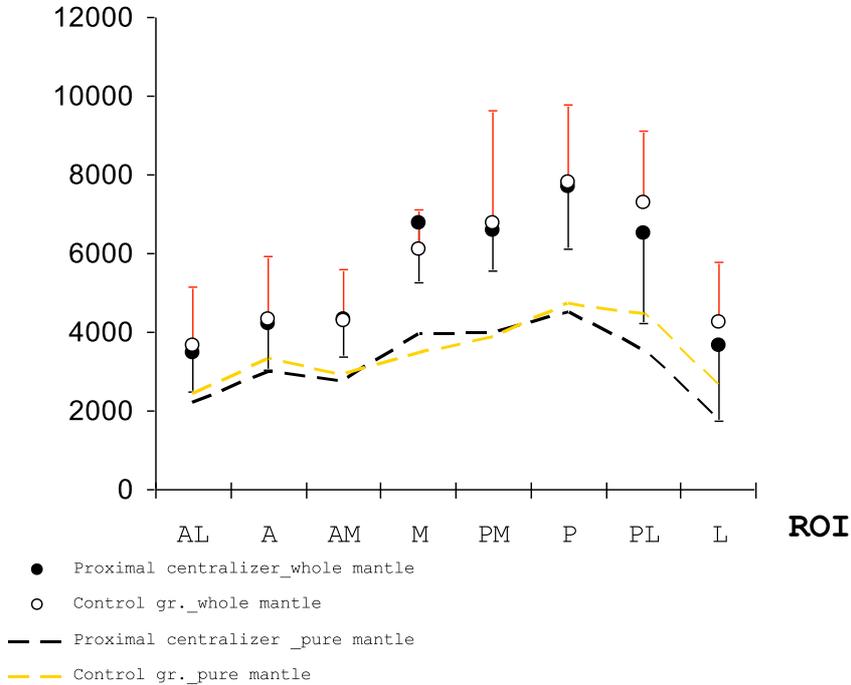


Figure 17. The thickness of whole and pure cement mantles in both groups. The error bars represent SD.

Study III

Sixty five of 80 patients accomplished the study, nevertheless the fate of all THA was known. One acetabular component has been revised, because of recurrent dislocation, but none of femoral stems were re-operated.

Clinical outcome

No differences regarding HHS and VAS scores were found between the groups at any follow-up occasion. The majority of patients reported excellent and good Harris hip scores at 3 months follow-up. This good hip performance remained unchanged at later examinations.

RSA results

Migration of femoral head centre and tip of the stem

Results are shown in Figure 18 and Table 10. Stems in the preheated group were more stable at PCI compared to control group. The differences between the groups regarding femoral head subsidence remained at 2 years follow-up. Majority of migration occurred between stem and cement whereas CBI remained stable (see below).

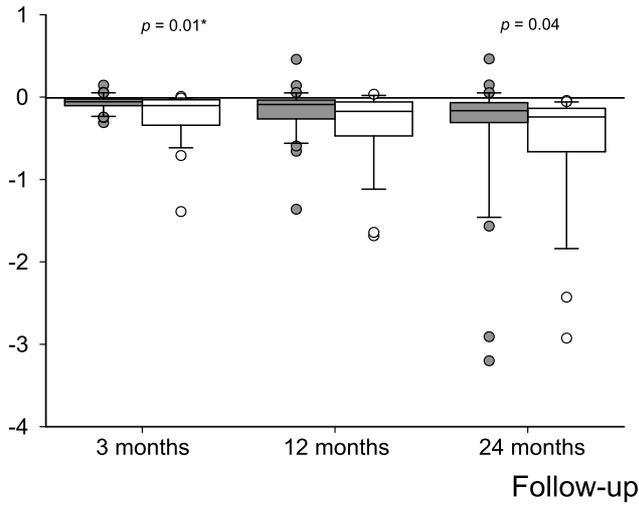
Cement-mantle's migration relative to bone

In 60 cases cement mantle's migration relative to bone (CBI) could be analyzed. No significant differences could be found between the groups at any follow-up ($P = 0.42$, Figure 18). One patient with extensive proximal cement migration was seen in preheating group. Cement mantle translations proximally and anteriorly were opposite to stem's (femoral head center) translations inside the mantle. Proximal cement migration observed at 3 months remained unchanged during the next 2 years.

Results

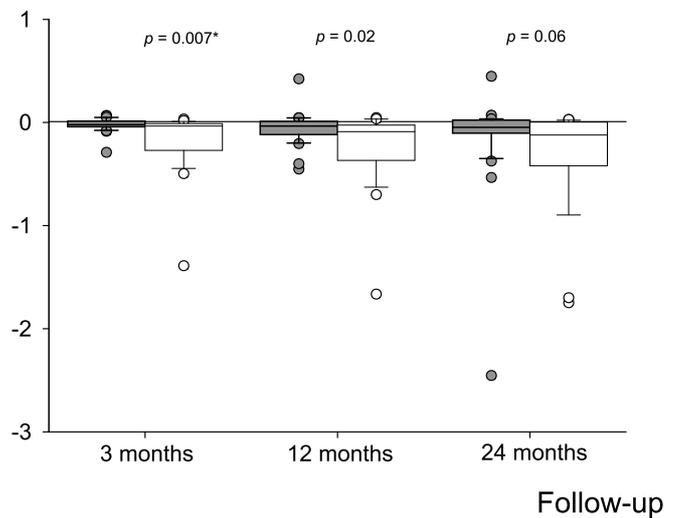
Femoral head centre

Subsidence, mm



Tip of prosthesis

Subsidence, mm



Cement mantle

Migration, mm

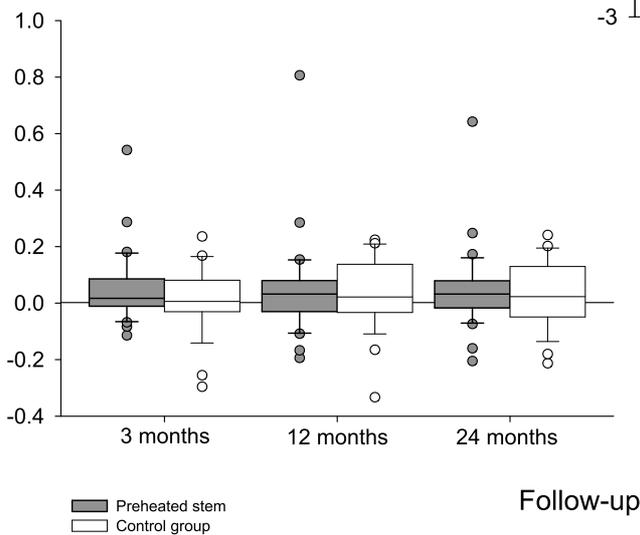


Figure 18. Stem and cement mantle's migrations at y-axis. Subsidence of femoral head centre and tip at prosthesis–cement (pc) interface and proximal migration of cement mantle are presented in mm.

* – Wilcoxon rank sum test

Table 10. Femoral head centre motions and the maximum total point motion (MTPM) for femoral head center and stem tip at prosthesis-cement interface. Data are presented as median values (in mm) with the min-max range in parentheses. Ps denotes - Preheated stem, Cg - denotes Control group.

Head translations (31/28 hips – Ps/Cg)	3 months	12 months	24 months
Medial (+) Lateral (-)			
Preheated stem	0.04 (-0.5 – 0.7)	0.07 (-0.4 – 2.7)	0.1 (-0.7– 4.7)
Control group	0.15 (-0.3 – 1.1)	0.07 (-0.2 – 2.8)	0.09 (-0.2 – 4.9)
P value*	0.003	0.4	0.4
Distal (-) Proximal (+)			
Preheated stem	-0.06 (-0.3 – 0.1)	-0.09 (-1.4 – 0.5)	-0.17(-3.2 – 0.5)
Control group	-0.1 (-1.4 – 0.007)	-0.17 (-1.7 – 0.03)	-0.24 (-2.9 – -0.04)
P value	0.01	0.06	0.044
Anterior (+) Posterior (-)			
Preheated stem	-0.05 (-0.8 – 0.9)	-0.13 (-5.9 – 0.9)	-0.23 (-14.3 – 0.6)
Control group	-0.41 (-1.8 – 0.8)	-0.4 (-4.4 – 1.1)	-0.51 (-8.4 – 0.95)
P value	0.001	0.07	0.52
MTPM			
Femoral head (31/28 hips – Ps/Cg)			
Preheated stem	0.25 (0.07 – 1.12)	0.45 (0.15 – 6.6)	0.61 (0.15 – 15.4)
Control group	0.54 (0.07 – 2.03)	0.73 (0.05 – 5.5)	0.82 (0.09 – 10.2)
P value	0.0003	0.74	0.89
Tip (31/29 hips – Ps/Cg)			
Preheated stem	0.14 (0.03 – 1.4)	0.16 (0.03 – 3.2)	0.19 (0.01 – 3.3)
Control group	0.16 (0.01 – 1.4)	0.19 (0.04 – 1.7)	0.15 (0.03 – 1.8)
P value	0.75	0.33	0.75

* Wilcoxon rank sum test

BMD comparison

BMD changes are shown in Figure 19.

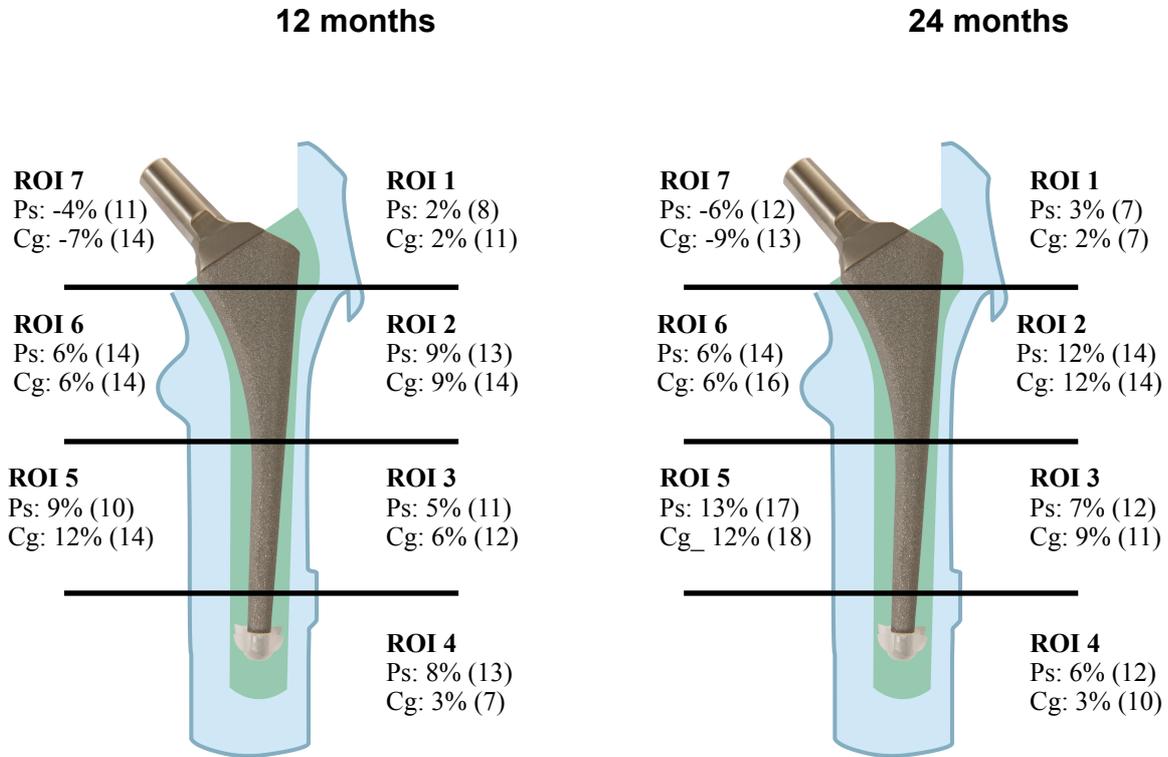


Figure. 19. Relative changes of BMD (%) at 1 and 2 year's examinations compared with postoperative levels. Mean values and SD are presented. Ps: denotes Preheated stem, Cg: denotes Control group.

Study IV

The mean prosthesis temperature in the preheated group was $39.8^{\circ}\text{C} \pm 3.9$ vs $20.9^{\circ}\text{C} \pm 0.7$ in the control group. The range of temperature measured at CBI during cementation of preheated and non-preheated stems are shown in Table 11.

Table 11. The mean temperatures at the Cement–Bone Interface (CBI) during cementation of preheated and non-preheated stems. Means and (SD) are presented in degrees of Celsius. (Abbreviations T_{mix} - bone temperature at time of cement mixing, T_{stem} - temperature at the time of stem insertion, T_{peak} – peak temperature, T_{poly} - temperature at the end of polymerization

	T_{mix}	T_{stem}	T_{peak}	T_{poly}
Preheated stem	25.1 (2.4)	26.8 (2.05)	56.4 (11.1)	50 (7.35)
Control group	26 (2.3)	27.2 (1.8)	53.8 (9.4)	47.5 (6,5)
P value	0.15	0.45	0.32	0.16

The mean time interval from cement mixing to peak temperature was 40 sec shorter for preheated stems compared with non-preheated ($p=0.0003$). Consequently the polymerization time was also shorter (590 vs 630 sec, Figure 20) and the area under the temperature curve (AUC) was smaller for preheated group compared with control group (Table 12). Median exposure of high temperatures ($>50^{\circ}\text{C}$) at CBI was not different between the groups (Table 12.)

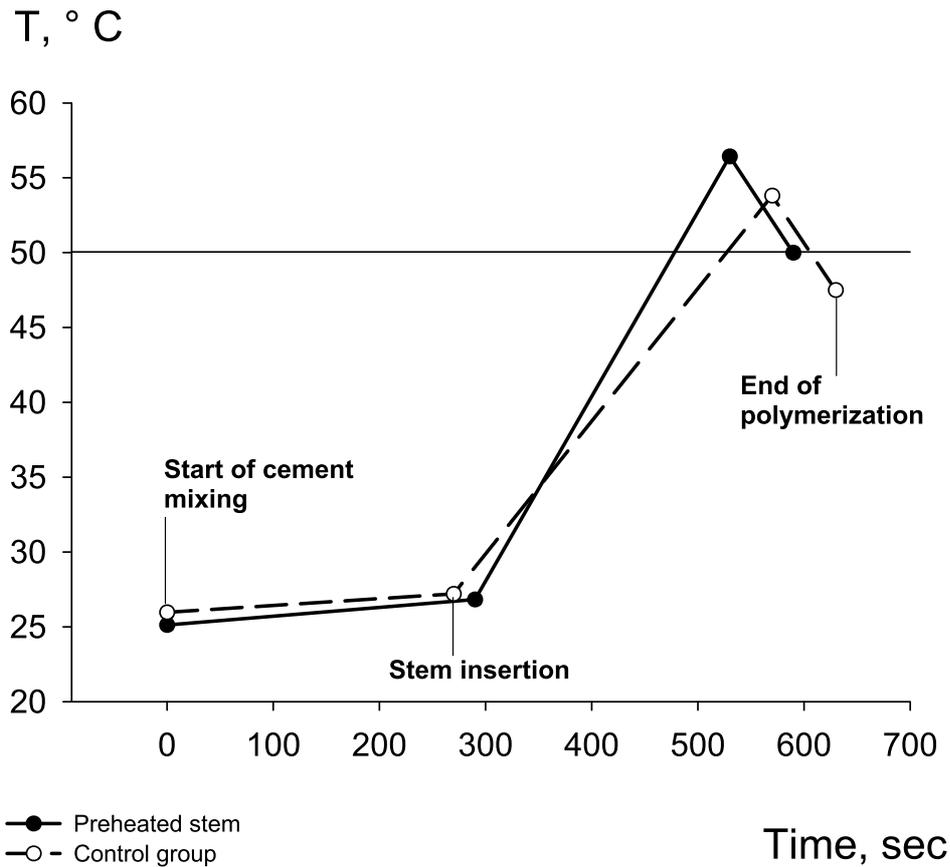


Figure 20. The mean of the bone–cement interface temperatures obtained during cementation of 33 preheated and 30 non–preheated femoral components in THA. The time points at cement mixing, stem insertion, peak temperature and the end of cement polymerization are marked with circular symbols.

Table 12. Median exposure time with temperature above 50° C at CBI and mean area under the curve for both groups

	Duration in sec of T>50° C (median with min-max range)	The area under the curve (mean with SD)
Preheated stem	70 (0 – 200)	18748 (1335)
Control group	70 (0 – 190)	19999 (1178)
P value	0.4	0.0003

Discussion

Radiographic assessment of cementing quality (Study I)

Reliable methods of radiographic evaluation of cementing quality should be used for assessment of the new prosthesis designs and improvements in cementing technique. Barrack's cement grading system was proposed to be such a method and our intention was to apply this classification in the other studies (II and III) for evaluation of cementing quality after changes in prosthesis design and cementing technique were introduced.

A thorough literature review revealed that the reliability of Barrack's system has been questioned previously [108]. McCaskie found a very large variation of intra- and interobserver agreement levels (unweighted κ values 0.42 and -0.04, respectively) using this system. Especially, no better agreement was achieved between more experienced surgeons ($\kappa = 0.18$) compared with agreement between trainees ($\kappa = 0.052$) and consultants ($\kappa = -0.48$), indicating that the system is difficult to apply correctly. Similar outcome was observed by Kelly *et al.* (1996), who reported fair to moderate intra- and interobserver agreement (weighted κ ranged from 0.38 to 0.53) between two experienced surgeons. They did not recommend the use of this system due to poor reproducibility [80]. Better interobserver agreement (adjusted κ values range: 0.56 to 0.73) was found by Harvey *et al.* in 1998 [57] evaluating 100 hips on both AP and lateral radiographs by three observers. An explanation for this discrepancy between the studies may be that different kappa statistical methods were applied. But even using the best results, there will still be 20% to 43% of radiographs which would be scored differently by different observers. The fact is that Barrack's cement grades are not clearly described, as complete definitions of all terms are also missing.

Our results were very similar to those of Kelly *et al.* (1996), confirming that Barrack's cement grading is associated with a large intra- and interobserver variability, as a consequence a new method of radiographic evaluation was proposed by us. The idea was to make a simple scoring system with radiological features which could be easily recognized and familiar to most orthopaedic surgeons. The parameters we chose in our cementing score have been reported to have prognostic values on longevity of cemented femoral stem, as confirmed by previous researchers [15, 33, 103, 123, 140].

The short time interval of 1 month between the two assessments should enhance the reproducibility of this new method. However, this method was not superior to Barack's system and surely be even less reliable when used by others.

The examples above and our poor results confirm that radiographic evaluation is not particularly suitable for evaluation of the cementing quality of the femoral stem on postoperative radiographs. Even though a reliable classification should appear one day it will hardly have a prognostic value, because cement grading systems usually evaluate the quality of cement mantle and CBI, but initiation of failure usually starts at PCI [74, 103]. This interface between prosthesis and cement is very difficult to assess both on postoperative and follow-up radiographs.

We propose that early postoperative radiographs should only be used to detect gross postoperative complications, such as periprosthetic fracture, cement interposition between the femoral head and polyethylene, hip dislocation, as well as to document that an operation has been performed. We support previous investigators in their recommendation not to use grading systems in follow-up papers as reliable comparisons between the different centres cannot be made.

Cementation of stem with proximal stem centralizer (Study II)

Despite the intensive research regarding cement penetration into cancellous bone, only a few studies have investigated measures influencing cementation pressures and cement intrusion at the most proximal femoral region when cadaver femora are used [27, 107, 127, 138]. It has been suggested that a proximal stem centralizer could increase the cementing pressure by preventing cement outflow proximally.

The findings in our study showed a smaller pressure increase and a larger variation than expected, ie. no significant effect of proximal centralizer on cementing pressure was revealed. We obtained typical intramedullary pressure recordings, with the highest pressures during stem insertion. Despite the presence of a proximal centralizer, the greatest values were still achieved at the distal end of the femoral canal. This was in agreement with most other studies [18, 107, 116, 117, 127, 138, 156]. However, we could not confirm the results published by Gozzard et al (2003 and 2005), who found significantly increased pressure in the proximal regions during cementation of the CPS-Plus stem with a proximal centralizer [48, 49]. The reason for this discrepancy could be explained by the use of different laboratory models. Gozzard et al. used a round proximal centralizer, which may

have yielded a better occlusion of the femoral cavity than our centralizer. Prostheses were cemented in femoral moulds, which had no cancellous bone interstices. Therefore cementation pressures recorded in studies of Gozzard et al cannot be directly compared with our results where normal bone anatomy was present. This limitation of in-vitro experiments, have been pointed out previously [107, 116].

It should be mentioned that larger standard deviations of pressure values were found in our study compared with studies where simulated femur canals were used and stem insertion was fully automated. We think the anatomical variation of the femurs, different size of the prosthesis, manual femur preparation and stem insertion could partially explain this difference. But also the rheological properties of the cement could have a great influence on intramedullary pressures, as previously reported by others [18]. We did not know the exact cement viscosity at the time of stem insertion. This is perhaps the most important limitation of our study. The time after cement mixing was used as an indicator of cure stage. However, some batch-to-batch variability in cement cure time is always expected [23]. If cement viscosity was completely the same at the time of stem insertion in both groups the different outcome might be found. Nevertheless, we think that our results can better represent the conditions existing in the operating theater.

The stereological technique we used for image analysis allowed design-based evaluation of both the depth of cement penetration and cement thickness. Only the proximal 5 cm of each femur was used because most of the cancellous bone is preserved here. No significant differences regarding the depth of cement penetration and cement mantle thickness were found between the groups. The average penetration depth in both groups was less than 4 mm, which has previously been claimed to be the optimal for the interfacial strength between the cement and bone [3]. Previous investigators, using low viscosity cement, needed only 76 kPa to achieve this penetration depth, while significantly higher pressure values recorded in our study could not yield the same penetration. These discrepancies can be explained by the use of high viscosity cement in our trial and the differences between the cancellous bone porosity.

We found a tendency toward thicker cement in the antero-medial and medial regions in the proximal centralizer group compared with control group. This indicates that the proximal centralizer works in accordance with its design, i.e. creating a thicker cement mantle medially, but at the expense of the lateral regions of the femur. It seemed that the proximal centralizer pushes the stem more laterally, resulting in an asymmetrical cement mantle around the prosthesis. This can also explain

more valgus deviation in the AP plan and a significantly larger variation of lateral alignment when stems with proximal centralizer were inserted.

Both cement penetration and the cement mantle were thinnest anteriorly. This supports the previously reported observations that sufficient cement mantle is difficult to achieve in this region when a straight stem design is used [20]. We found no significant difference between the groups regarding stem centralization in the metaphyseal part of the femur. However, the larger variation in the proximal centralizer group expresses the lower precision of stem positioning in the reamed canal. The reason might be an anatomical variation of the femoral neck influencing the position of the stem. The possibility to manipulate stem into the right position was inhibited because proximal centralizer reduced the space of medullary canal.

All these findings may indicate difficulties related to stem positioning when a proximal centralizer was used. Similar observations were made by Goldberg et al. despite the circumferential centralizer design. They concluded that the proximal centralizer not always maintains the alignment of the stem, but can lead to suboptimal cement thickness between the lateral side of the prosthesis and the medullary cavity [47]. Our findings support these results because the risk of inferior stem positioning was increased when proximal centralizing device was used on a straight stem.

Migration of preheated femoral component in THA (Study III)

Several important findings were discovered by this study: the better initial stability of preheated stem compared with stem of RT; no signs of weakening of cement-bone interface in preheated stem group; a considerable migration of many femoral components in both groups at 2 years.

Reduced in vivo migration of heated stems has finally confirmed earlier experiments that preheating improves fixation of cemented prostheses. These biomechanical studies showed a stronger cement bond to heated component and have supposed use of preheating clinically [9, 65, 68, 70, 71]. The stem subsidence was reduced and significant differences between the groups were still observed at 2 years. However, the prolonged effect on stability for this stem design in particular, could still be debated because overall migration (MTPM) rates of preheated stems did not differ significantly compared with non-preheated at 2 years of follow-up. This indicates that the strong interfacial bond alone (seen at 3 months) cannot ensure a good long-term fixation. The last postulation could be indirectly confirmed by Damron et al (2006), who found no marked effect on the fatigue debond

response when preheated stem was used. The prostheses used by Damron et al were of CrCo alloy, but had a similar surface finish (5.1 μm) as in our study [24].

Our observation of 20 components, which subsided >0.4 mm at PCI signifies a potential risk of later debonding. This finding is of great importance for this femoral component, where initial stability during the first 2 years is required for long-term survival. Stem subsidence of 1 mm without loosening may be allowed for highly polished tapered prostheses, but for matt-surfaced components subsidence between 1 to 2 mm during the first 2 years is a cause of concern, because the migration can be expected to continue. According to Swedish National Register the stems with a high survival rate showed mean subsidence values below 0.2 mm, the mean femoral head subsidence in our study was -0.51 and -0.39 mm (Cg/Ps) indicating inferior results for this stem design. Our RSA findings can explain the poor performance of this prosthesis in hybrid hip arthroplasty observed by Danish Hip Register (DHR 2007), where a survivorship rate of only 88.6 % after 11 years was noticed [120].

The previously reported RSA study of cemented Ti Bi-Metric stem showed similar migration patterns as in our study, though subsidence was smaller (median: -0.1 mm at 2 years) [119]. Interestingly a very small migration for this stem was found in a study by Ström et al [141]. Only 0.04 mm proximal translation of femoral head centre was observed in a sample of 23 cemented THA in young patients. This contrast is hard to explain as we could expect a larger migration due to higher activity in the young population. Ström et al used Palacos R cement, anterolateral approach and cemented acetabular cup in their hip replacements. The surgical approach might have the influence on stem migration as it was previously shown for Exeter stems. The posterior approach was related to greater internal rotation of the stem measured by RSA [46]. Combined with other circumstances (BMI, gender) influencing stem stability, better results might be achieved.

Several factors affecting the stresses within cement mantle could be responsible for unexpected large stem migration in our study. The correlation between male sex, increasing BMI and increased femoral head migration was observed by us. This observation is supported by the Norwegian and the Swedish national hip registries, which reported that males are revised more often and earlier than females [41]. Increasing weight was also a risk factor among male patients [38]. We think that stem size also matters [75, 142] even no obvious correlation between stem migration and the size of the implant was found. The collarless stems we used in the study could also increase the cement stresses because a collar has a positive effect on stability for grit-blasted stems as it was claimed previously

[32, 93]. Biomechanical experiments showed that Ti prostheses generate higher stresses in the proximal region, whereas more rigid stems transfer load more distally [39, 93]. Ti implants with small dimensions are more flexible and cement stresses may become too high. These forces together with stress peaks which are generated around the asperities of rough surface [146] could exceed a fatigue endurance limit of stem-cement interface resulting in stem micromotions and debonding [40, 44, 145]. High BMI and male sex, the last might correspond to increased physical activity, magnify the loading forces in the hip. In this manner the initiation of debonding and micromotion can occur and later on the migration detectable by RSA.

Our explanation could be argued as the cement mantle's stresses can be significantly affected also by cement mantle thickness, uniformity and homogeneity. Nevertheless our operation technique should allow a minimum cement thickness of 2 mm for all stem sizes if the stem aligned in the middle of femoral canal. Larger migration of other stem sizes at CBI might also be observed if poor cementation technique was performed, but this was not a case in our study. We do think that the sufficient and symmetric cement mantle inhibits debonding and partially resists the loosening even though micromotion has occurred. Many elderly patients would probably decrease their physical activity and might ignore the symptoms or may not seek medical attention despite obvious radiographic loosening. Good cement mantle's quality and low activity level of the patient explains those satisfactory mid- and long-term survivorship rates for this stem reported by others [143].

The cement mantle's migration patterns recorded by us signify that the cement mantle acts as a buffer, moving in opposite direction compared with motions of femoral head centre. The stem subsidence forced by axial load might push the cement mantle proximally which was noticed both in our study and by other researchers [78]. Whether these proximal migrations are caused by real micromotions at CBI or by plastic cement deformation known as creeping is difficult to distinguish. Although the stable rigid body of cement mantle during the follow-up period denies a larger cement deformation. We have also noticed cement mantle rotations, especially at y-axis. However, we interpreted these findings with caution. Different degree of scattering of Ta-markers at longitudinal (good scattering) and other axes (usually poor for x- and z-axes) represent cement mantle as a thin long segment in a RSA coordinate system. This can affect the RSA measurements resulting in large rotation values, which might not necessarily be a true rotation (personal communication with

J.Kärrholm). Significance of cement mantle's retroversion on longevity of femoral stems is not clearly discussed in the literature, and the knowledge regarding cement rotations at x and z-axes is sparse.

Results of both the RSA and the BMD measurements did not show any signs of harmful effects on cement-bone interface caused by stem preheating. Only one patient with extensive proximal cement migration and a low HHS was seen in preheating group. We believe that rather high BMI (30) and male sex than preheating were the main reasons of this migration. Otherwise the magnitude of cement mantle micromotions was equally distributed between the groups. Generally the CBI was stable during the follow-up period, while the stem migrations were increasing inside a cement mantle. Previous investigators were cautious about the risk of thermal necrosis when cementing the preheated stem [95]. The heat generation during cement curing has previously been considered as the main reason of initiation of aseptic loosening [111, 152]. Our findings in Study III can obviously reject this theory.

The bone mineral density was unaffected by preheating as we found the same changes in both groups. Increased BMD values in zones from 2 to 6 during the 2 years follow-up are a contradictory outcome, because it could be affected by a presence of cement and cortical bone. Nevertheless, the BMD changes at proximal-medial region (zone 7) and at major trochanter (zone 1) are more reliable, as the most of the trabecular bone is preserved here. Significant BMD decrease in zone 7 recorded in our study has also been reported previously [26, 94, 119]. The postulation that the stems made of Ti-alloy could prevent stress-shielding and the *calcar* resorption could not be verified here for this particular stem design.

Study III has some limitations. The RSA measurements were based on migration of 2 stem markers (femoral head centre and tip), i.e. the 3D migration of stem gravity centre could not be analysed. A model-based RSA system could solve this problem, but the system was not equipped in our research centre. We performed no double examinations of DEXA scanning, although the precision of BMD analysis is based on intra-observer measuring error. Moreover, we were unable to exclude the cement mantle when analysing BMD, which might affect the results.

Effect of preheating on heat generation at CBI (Study IV)

This study is the largest study known to date regarding temperature measurements at CBI during THA. Moreover the live temperature profiles during cementation of stems with 2 different temperatures could be analyzed. In this randomized study the groups were comparable regarding different individual and technical parameters influencing heat generation and dissipation. Thus the stem temperature was the only relevant variable affecting temperature at CBI.

Most important finding was that the mean peak temperature reached $>50^{\circ}\text{C}$ in both groups when measured at proximal part of the femur. Our measurements were lower than the temperature of 70°C demonstrated by Meyer et al (1973) [109], but higher than 48°C and 40°C found in other in-vivo studies [128, 144]. Actually our results were very close to those measured in-vitro experiments or predicted by finite element studies (Table 13) [68, 70, 95].

The temperature measurements at endosteal surface confirmed that medullary canal has considerably lower in-vivo temperature after bone preparation than 37°C . We think that this is due to vertical laminar air flow in the operating theatre and thorough pulsative lavage performed with 1l saline of RT. Many in-vitro studies assumes that bone surface at medullary canal has a body core temperature of 37°C , but both our recordings and previous reports show that the femoral canal has temperatures between 27° to 33°C during bone preparation [71, 144, 154]. Nevertheless, these low temperatures at the beginning of cementation could not prevent the high temperatures at interface during cement polymerization as it was also showed by Toksvig-Larsen even when the precooled femoral prostheses were used [144]. In contrast to previous studies, we were able to show a prolonged heat exposure above 50°C in median 70 seconds. Both exposure and heat levels could be even higher below the tip of the prosthesis where cement mantle is thicker.

Table 13. In-vivo and in-vitro temperature recordings at cement-bone interface (CBI), with cementation of heated femoral components. RT denotes room temperature

	Cement	Heating °C	Maximum temperature °C
Meyer et al., 1973 (in-vivo)	Simplex P	RT	70
Reckling and Dillon 1976 (in vivo)	Unknown	RT	48
Bishop et al., 1996	Palacos R Sulfix 60	44	50.9
		44	50.9
Fognani et al., 2000	Cemex Rx	45	47
		55	51.5
Ilesaka et al., 2003	Simplex P	RT	50.2
		37	56.4
		44	56.6
		50	54.4
Ilesaka et al., 2005	Depuy1 Depuy 3 Osteobond Palacos R Simplex P	All at 37	52.3
			53.9
			51.8
			50.6
			54.3
Li et al., 2003 (finite element study)	Osteobond	45	~ 60
Hsin et al., 2006	Osteobond	44	65.3

The bone tissue's response to heating has been a subject of intense research and diverging outcomes have been reported. Lundskog (1972) has shown that bone tissue heated to 50° C for 1 min. or to 47° C for 5 min. will be replaced by fat cells [97]. Later studies demonstrated that 1 min. exposure of 47° C could severely damage the bone formation and it was supposed that bone regeneration could be impaired in the range of 44° - 47° C [35]. However Berman et al (1984) suggested that cancellous bone resistance to thermal injury should be somewhere between marrow (55° C) and cortical bone (70° C) [6]. Our measurements indicate that the bone trabeculae completely imbued in cement mantle will certainly be impaired because heat generation exceeded the safe levels as previous suggested.

In study IV preheating had a limited effect on temperature increase at CBI as the difference between the groups was 2.6° C. This is in accordance with 3.1° C reported by Iesaka et al (2005), where stems of 37° C were cemented with Palacos R cement (identical to Refobacin bone cement R, used by us) in vitro [68]. However the maximum temperatures were approx. 6° C higher in our study than those measured by Iesaka et al. We had expected that presence of blood, tissue fluid, or irrigation fluid at the interface, as well as blood circulation would keep heat generation at lower levels than those measured by Iesaka et al [68, 70]. The main reason might be different temperature profile of cements, but also an increasing cement penetration at the site of temperature recordings affected the measurements in our study.

It should be pointed out that cement and bone contact in-vivo is not uniform between these two surfaces; therefore a deeper cement penetration around the thermocouple will result in higher temperatures. Thus, recordings made at one point on the interface may not indicate the temperature at all areas of the interface. Moreover, the maximum temperature may not represent the temperature at the interface, because of penetrated mass of cement. This is the limitation of our and other studies where temperatures are recorded only at one site in the bone wall.

Experience and science regarding aseptic loosening of femoral component has shown that despite the high curing temperatures, the well-cemented stems had a stable interlock at CBI. The modern cementing technique had increased the survival rates of hip prostheses even more. This proves that optimal cement penetration but not a cement temperature at interface influences stem stability.

Our study revealed that a minor temperature increase from 53.8° C to 56.4° C when cementing the heated femoral components (40° C) had no harmful effects on CBI in comparison with non-preheated stems. This conclusion is also supported by our calculation of the total heat transfer to CBI, expressed as AUC. The smaller AUC for preheated stems was recorded as the consequence of shorter polymerization time. The last outcome could be also instrumental in shortening the operating time of THA.

Conclusions

Study I

A new radiographic evaluation method to assess cementing quality of femoral stem was compared with the well-known Barrack's cement grading. Both methods demonstrated a low rate of intra- and interobserver agreement when evaluated by 3 experienced hip surgeons. We conclude that simple radiographic evaluation is not suitable for the evaluation of cementation quality on postoperative radiographs and support previous investigators in their recommendation not to use radiographic grading systems in follow-up papers. Evaluation methods with documented prognostic value (e.g. radiostereometry) should be applied in preference for simple visual radiographic assessment, when introducing new methods in cementing technique and new prosthetic designs.

Study II

The results from cadaveric study did not reveal any effect of proximal stem centralizer on cementation pressures and cement penetration during cementation of Bi-Metric stem. The hemispherical design failed to increase the cement flow into bone at metaphyseal part of the femur. Moreover, a larger variation of stem alignment when a proximal centralizer was used indicates lower precision of stem placement proximally in the reamed cavity. Proximal centralizer with the present design did not improve stem positioning when a straight stem was used. A circumferential proximal centralizer might yield a better proximal seal and thus could increase the cementing pressures and cement penetration in the metaphyseal part of the femur, but further investigations are needed.

Study III and IV

From our RSA analysis we concluded that preheating improved the initial stability of stem, especially subsidence inside the cement mantle was reduced. This particular stem mostly migrated at stem-cement interface in spite of matt-surfaced finish; meanwhile the micromotions between the cement and bone were limited. No detrimental effects by heating components to 40°C on stability between cement and bone or periprosthetic mineral bone density could be detected. The loss of initial stability after 1 year among several stems strongly indicates that this particular stem risk debonding and developing of aseptic loosening especially in overweight male patients. Preheating of femoral components reduces the cement polymerization time and thus will shorten the total operation time.

Aspects for future research

The studies investigating improvements of both PCI and CBI are needed to increase long-term fixation of cemented implants. Biomechanical research using cadaveric femora should be a main experimental setup when new implant designs are intended to clinical use. This experimental model should be used to test different physical conditions influencing the interfacial relationship between implant, cement and bone. Outcome from these experiments are close to that expected in a clinical situation and surely have a good prognostic value.

On other hand the well-designed randomized clinical trials are the golden standard to measure an effect of any new management, drug or implant clinically. Implant migration studies based on RSA can reveal changes in small experimental samples, thus avoiding the unnecessary costs of both patient health and medical care in case of failure.

The effect of preheating revealed in our study should be further investigated on femoral components of different designs and surface finish in all major joint replacements. A longer follow-up period of 5 to 10 years using RSA will clarify whether preheating has a prolonged effect on the fixation of implants.

Summary in Danish

Cementering af lårbensproteser er den mest almindelige fikseringsmetode i total hoftealloplastik. På trods af forbedringer i både cementeringsteknik, protesedesign og metallegeringer, er aseptisk proteseløsning stadig den vigtigste årsag til revisionskirurgi. Forbedringen af bindingsstyrken mellem protese-cement og cement-knogle kan øge lårbensprotesens fikseringsstyrke og kan forbedre protesens holdbarhed på lang sigt.

I dette ph.d.-projekt, blev der udført 4 studier, hvor radiologisk vurdering af cementeringsteknik samt metoder, der kan forbedre protesefiksation, blev undersøgt.

I Studie I, blev den velkendte Barrack's cement klassifikationssystem sammenlignet med en ny radiologisk evalueringsteknik udarbejdet af studiets medforfattere. Cementeringskvaliteten af lårbensproteser blev vurderet på røntgenbilleder efter total og hemi-hoftealloplastik. Reproducerbarhed af begge metoder blev analyseret. Begge systemer viste høj intra- og inter-observatør variation, målt med kappa-statistik, hvorfor vurderingen af cementeringskvalitet ved brug af konventionelle røntgenbilleder ikke anbefales.

Formålet med Studie II var at forbedre kvaliteten af cement-knogle interfasen samt placeringen af lårbensprotese ved hjælp af en proximal centralizer. Otte lårbensproteser med og otte proteser uden proksimal centralizer blev cementeret i parrede kadaver femora. Det intramedullære tryk blev registreret under cementeringen. CT skanning af de cementerede implantater blev udført for at bedømme protesealignment i forhold til femuraksen. Cement-penetration, tykkelsen af cement kappen og protesealignmenten i den metafyseale del af lårbenet blev målt ved hjælp af stereologi. Vi fandt ingen signifikant forskel i de målte parametre mellem grupperne. Den proksimale centralizer øgede hverken det intramedullære tryk eller cement penetrationen. Protesealignment og centralisering blev heller ikke forbedret. Man konkluderede, at nye protesedesigns og forbedringer af cementeringsteknik bør undersøges grundigt på virkelighedstro modeller før klinisk brug.

Undersøgelse III var et prospektivt randomiseret dobbelt-blindet klinisk forsøg med hovedformålet at sammenligne protesemigration in vivo efter cementeringen af lårbensproteser, der blev varmet op til 40° C og samme protese ved stue-temperatur. 80 patienter, der fik udført hybrid hoftealloplastik blev randomiseret i to grupper. Patienterne blev fulgt både klinisk og med røntgenstereofotometri (RSA) samt DEXA skanninger. To år efter operationen blev der fundet en betydeligt forbedret stabilitet af de opvarmede proteser sammenlignet med de ikke-opvarmede. Især nedsynkning i forhold til cementkappe blev hæmmet. Ingen svækkelse af stabilitet mellem cement og knogle kunne observeres. Men opvarmningen kunne ikke forhindre betydelig migration af nogen proteser (ligeligt fordelt i begge grupper), der fandt sted mellem protesen og cementen efter 1 og 2 år. Stigende BMI og mandligt køn var relateret til større migration. Øget migrationsvariation blandt de små protesestørrelser blev også set. Disse observationer indikerer, at kombinationen af flere faktorer kan fremkalde tidlig migration og debonding af denne protese. I dette forsøg har vi også foretaget in vivo temperaturmålinger (Studie IV) ved cement-knogle interfasen. Trods den stigende maksimale temperatur i den opvarmede gruppe (56,4° vs 53,8° C) var eksponeringen af temperaturer over 50° C den samme i begge grupper (median 70 sek). Da ingen skadelige virkninger forårsaget af opvarmningen kunne observeres (målt både med RSA og DEXA) kan opvarmning af lårbensprotese til 40° C før cementering anbefales.

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